



EquityLine Mortgage Investment Corporation  
EquityLine Services Corporation  
EquityLine Financial Corporation

FSRA License No. 13068  
FSRA Broker No. 12570

**BY EMAIL ONLY**

March 21, 2024

**TO:** Holders of Series A Preferred Shares of EquityLine Mortgage Investment Corporation

**AND TO:** Regulatory Market Oversight Division, Jamaica Stock Exchange (the **JSE**)  
Jamaica Central Securities Depository

**Subject:** Extension of Termination Date of the Series A Preferred Shares of EquityLine Mortgage Investment Corporation (the **Corporation**)

To Whom It May Concern:

We are providing notice that the Corporation has extended the Termination Date (as defined in the articles of the Corporation) of the Corporation's Series A Preferred Shares, which are listed on the US Dollar market of the JSE under the symbol ELMIC, to May 31, 2024.

The original Termination Date was January 31, 2024, being the last business day of the 60<sup>th</sup> month after issuance. The new Termination Date will be May 31, 2024, at which time the Series A Preferred Shares will be redeemed at a price equal to US\$2 per share. Dividends will continue to accrue and be paid monthly in the normal course until the Termination Date. Therefore, the last dividend payments to holders of Holders of Series A Preferred Shares of EquityLine Mortgage Investment Corporation will be paid on May 31, 2024. Payment of the redemption price and accrued and unpaid dividends for the Series A Preferred Shares will be made to the Jamaica Central Securities Depository on or about May 31, 2024 for payment to shareholders. No further notice will be provided.

Yours truly,

Sergiy Shchavyelyev  
President and CEO  
EquityLine Mortgage Investment Corporation  
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