



Express Catering Limited - Up-size of Bond Offer

Express Catering Limited (ECL) announces that due to excess demand the Board of Directors have decided to exercise their option to up-size the Invitation (made pursuant to its Bond Prospectus published on Friday, February 2, 2024) to US\$12,000,000, by making an additional US\$2,000,000 in the 8.50% USD Senior Unsecured Bonds due 2027 available for subscription.

ECL further advises that based on the heavy demand shown thus far that the Company will likely exercise its right to close the Invitation early.