Mailing Address: 2 Castries Drive, UWI Mona Campus, Kingston 7 Jamaica West Indies Tel. # 876-665-1235-10,

Website: http://www.138studentliving.com

SHAREHOLDER ADVISORY

Dear Shareholders,

Re: 138 Student Living Jamaica Limited (138SL) Annual Report and Annual General Meeting

We are pleased to invite you to our 2023 Annual General Meeting (AGM), which will be held on Tuesday, March 5, 2024, at 10:00 am at the Jamaica Pegasus, Legacy Suite, 81 Knutsford Boulevard, Kingston 5.

We also want to inform you that the 138 Student Living Jamaica Limited Annual Report for 2023 can be accessed by scanning the QR code below. Please ensure your smartphone or tablet has a QR code app for easy access. The Notice of the Annual General Meeting for the year ended 2023 is available on the Company's website at http://www.138studentliving.com.

You may also view the 2023 138 Student Living Jamaica Limited Annual Report on the Jamaica Stock Exchange website at (https://www.jamstockex.com) and the 138 Student Living Jamaica Limited website. Printed copies of the 2023 Annual Report are also available upon request.



If you require assistance, please email us at info@138studentliving.com

Attached is a copy of the Notice for the next Annual General Meeting and the Proxy Sheet.

Yours truly,

138SL Jamaica Limited

Directors: Ian Parsard (Chairman); Ivan Carter (Deptuy Chairman), John W. Lee, Marrynette Lee, Sharon Donaldson, Brenda-Lee Martin, Peter Pearson

Company Secretary : Stephen Greig