



SECOND ADDENDUM TO THE PROSPECTUS

AND

NOTICE OF EXTENSION OF OFFER

This is the Second Addendum to the Prospectus by 138 Student Living Jamaica Limited (138SL) published on September 1, 2023 in respect of an Additional Public Offering (APO) of up to 513,972,784 New Ordinary Shares (with an option to upsize by an additional 256,986,392 New Ordinary Shares).

Potential investors with eight-digit JCSD numbers have been unable to subscribe using the online subscription portal. This Second Addendum adds the fillable APO application form as Appendix 6 (exhibited hereto) to allow those investors to participate in the APO. Completion and submission of the fillable APO application form will be online through the GKOneWealth portal.

In order to give those investors with eight-digit JCSD numbers the opportunity to submit an application as well as to provide additional time for certain institutional investors to obtain internal approvals, 138SL has decided to extend the closing date of the APO to Monday, October 23, 2023 at 4:30 p.m.

October 5, 2023

APPENDIX 6

Fillable APO Application Form

Instructions

1. All completed applications and relevant proof of payment must be emailed to gknewealth@gkco.com.
2. Applications must be for a minimum of 1,000 shares with increments in multiples of 100 shares. Applications in other denominations will not be processed or accepted.
3. Acceptable proof of payment for the specified number of Shares applied for plus the fee of \$172.50 are:
 - a. A Manager's cheque (up \$1,000,000.00) made payable to GK Capital Management Limited, or
 - b. Authorization on the Application Form from the Applicant instructing GK Capital Management Limited to make payment from cleared funds held in an Investment account in the Applicants Name, or
 - c. Transfer in ACH system up \$1,000,000.00
 - d. Transfer in Real Time Gross Settlement (RTGS) system

GK Capital Management Limited

Beneficiary Bank: First Global Bank Limited
BIC: FILBJMKN
Branch: 28-48 Barbados Avenue, Kingston 5
Account Name: GK Capital Management Limited
Beneficiary Address: 58 Hope Road, Kingston 6
Account Number: 990757139040
Payment Reference: "Client's Name" – 138 Student Living Jamaica APO

4. If you are applying jointly with another person, you must complete the Joint Holder Information in the space indicated.
5. All Applicants must be at least eighteen (18) years old and must attach a certified copy of their Valid photo ID and T.R.N. card or Jamaican Driver's License displaying the T.R.N and Signature.
6. Share Certificates will not be issued unless specifically requested through your broker. Instead, the shares allotted to a successful applicant will be credited to his account at the Jamaica Central Securities Depository ("JCSD").
7. All Applicants are deemed to have accepted the terms and conditions set out in the Prospectus and the Articles of Incorporation of the Company generally.

Amount of Shares:

Share Pool:

Total Cost: J\$172.50

Primary Holder Information

Type of Applicant:

Full Name of Applicant (Individual or Company):

TRN (Tax Registration Number):

Occupation/Line of Business:

Address Line 1:

Address Line 2:

City:

State/Parish:

Country:

Nationality or Country of Incorporation:

Telephone (Home):

Telephone (Work):

Telephone (Cellular):

Facsimile:

Email Address:

JCSD Number:

Broker Code:

Broker Account Number:

Signature – Company Director:

Signature(s) - Company Director/ Secretary

Signature - Individual:

Date:

Joint Holder Information

Full Name (First Joint Holder):

TRN (First Joint Holder):

Occupation/Line of Business (First Joint Holder):

Signature – Individual (First Joint Holder):

Date (First Joint Holder):

Full Name (Second Joint Holder):

TRN (Second Joint Holder):

Occupation/Line of Business (Second Joint Holder):

Signature – Individual (Second Joint Holder):

Date (Second Joint Holder):

Full Name (Third Joint Holder):

TRN (Third Joint Holder):

Occupation/Line of Business (Third Joint Holder):

Signature – Individual (Third Joint Holder):

Date (Third Joint Holder):

Payment Verification Information

Payment Method:

Amount Paid:

Cheque Number:

Institution (Cheque):

GK Capital Investment Account Number:

Confirmation/Reference No:

Institution (RTGS/ACH):

Sender's Full Name (RTGS/ACH):

Sender's Account No. (RTGS/ACH):

FOR REFUNDS OR DIVIDEND PAYMENTS

Name of Bank:

Branch:

Swift/BIC:

Name(s) On Bank Account:

Account Number:

Account Type:

For Further Credit To:

Submit