



ADDENDUM TO THE PROSPECTUS

BY

138 STUDENT LIVING JAMAICA LIMITED

This is an Addendum to the Prospectus by 138 Student Living Jamaica Limited published on September 1, 2023 in respect of an Additional Public Offering (APO) of up to 513,972,784 New Ordinary Shares (with an option to upsize by an additional 256,986,392 New Ordinary Shares).

The list of Selling Agents for the APO has been increased to two (2) as follows:

1. JN Fund Managers Limited
2. JMMB Securities Limited

September 26, 2023