

# BASIS OF ALLOTMENT

## ONE GREAT STUDIO COMPANY LIMITED INITIAL PUBLIC OFFERING

One Great Studio Company Limited (“1GS” or the “Company”) has advised that its invitation for subscription of 338,627,439 New Ordinary Shares made pursuant to its prospectus dated August 11, 2023 (the “Prospectus”) was oversubscribed. The invitation was closed at 1:00 p.m. on August 29, 2023.

Pursuant to Section 2 of the Prospectus, the Company determined that the New Ordinary Shares, with the invitation being oversubscribed, should be allocated as follows:

Investor Pool	Basis of Allocation
<b>1GS Team Members</b>	All applicants will be allotted 100.000% of the amount applied for.
<b>Key Strategic Partners</b>	All applicants will be allotted 100.000% of the amount applied for.
<b>General Public</b>	This pool was over-subscribed and all applicants will be allotted the first 20,000 New Ordinary Shares applied for and approximately 34.088% of the balance of the amount applied for. Applicants who applied for 20,000 New Ordinary Shares or less will receive their full allotment.

Applicants whose applications were only accepted in part will be refunded the balance of their subscription monies as per the Prospectus.

1GS will now proceed to apply for a listing of its Ordinary Shares on the Junior Market of the Jamaica Stock Exchange.

The One Great Studio team and Barita Investments Limited, the Arranger and Lead Broker, wish to thank all applicants for their support and confidence, making the first IPO of the year a success.