

Regency Petroleum Co. Limited (RPL) raises US\$1,400,000 in Secured Notes due 2025

Regency Petroleum Co. Limited (RPL) has advised that it has privately placed, by way of an exempt distribution, US\$1,400,000 in Secured Notes Due 2025 – arranged by GK Capital Management Limited. The US\$ Fixed Rate Secured Notes will be issued in two tranches with Tranche A amounting to US\$600,000 issued as of June 30, 2023, and Tranche B amounting to US\$800,000 expected to be drawn-down on or before September 29, 2023.

The proceeds from this debt raise will be used to construct a service station located on Spanish Town Road.