



YOUR CREATIVE CAREER AWAITS

The Hub, 34 Lady Musgrave Road / Kingston 5 / Jamaica, W.I. / www.iCreateEDU.com /
876-649-5563

FOR IMMEDIATE RELEASE:

January 4, 2023

iCREATE LIMITED

**iCreate Limited (iCREATE) intention to graduate to the Main Market of the
Jamaica Stock Exchange**

iCreate Limited (“iCreate”) is pleased to announce its intention to graduate to the Main Market of the Jamaica Stock Exchange (“JSE”) in 2023.

On December 14, 2022, iCreate issued and listed 641,125,000 new additional ordinary shares on the JSE. In doing so, the Company has increased its subscribed participating voting share capital by \$641,125,000.00 upon the conversion of the loan to ordinary shares which completed at the conversion rate of **One Jamaican Dollar (\$1.00)** per share. With the recent increase in share capital, iCreate now has subscribed a participating voting share capital issue of \$765,741,070.00 which has exceeded the \$500,000,000.00 threshold prescribed by **JSE Junior Market Rule 505 (7) – Ongoing Requirements**.

Pursuant to the provision above, iCreate advises its shareholders that the Company will take the necessary steps to apply for listing on the Main Market of the JSE. This inevitable move is certainly in keeping with the Company’s vision and overall goal of becoming a group of Companies through the numerous Merger and Acquisition (M&A) initiatives which will continue into 2023.

The Board of Directors and Management of iCreate wholeheartedly thank our shareholders for their continued support and the confidence reposed. iCreate will continue to grow aggressively and immensely throughout 2023.

-END-

About iCreate Limited

iCreate has been publicly listed on the Junior Market of the Jamaica Stock Exchange since February 2019. iCreate is a creative institute developed with the aim of filling the gap in skills training and development of creatives in Jamaica and the wider Caribbean. As an important part of the creative eco-system, we provide students with a wide range of career opportunities in the Creative Economy, while being a key partner of the Advertising Industry, Film Production Companies, Animation and Gaming Companies, and Creative Outsourcing initiatives.

Design to Inspire