

10 January 2023

Reference is made to the prospectus dated December 14, 2022 (the “Prospectus”) by Image Plus Consultants Limited (the “Company”). The Offer closed at 4:00 pm on December 30, 2022 and was oversubscribed. The Basis of Allotment of the New Ordinary shares is as follows:

Employee Reserved Shares	All applicants will be allotted 100% of the amount applied for.
Key Stakeholder Reserved Shares	All applicants will be allotted 100% of the amount applied for.
Broker Reserved Shares	All applicants will be allotted 100% of the amount applied for.
General Public	This pool was over-subscribed and all applicants will be allotted the first 10,000 New Shares applied for and 35.68% of the balance of the amount applied for

Refunds to Applicants whose applications were not met in full will be made as follows:

- I. All Applicants will receive a formal letter from the Registrar advising them of their respective allotment of shares in the Company in due course.
- II. It is anticipated that the New Ordinary shares will be listed and begin trading on the Jamaica Stock Exchange (JSE) by 20 January 2023.

Image Plus Consultants Limited (IPCL) and JMMB Securities Limited (JMMSL) wishes to thank all Applicants for having confidence in the Company and for making this IPO an overwhelming success and looks forward to welcoming all applicants as new shareholders in the Company.

For further information, please contact:

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