MayberryInvJa

9	1 1/2 OXFORD ROAD, KINGSTON 5, JAMAICA	(3)	876. 929. 1908-9
	sales@mayberryinv.com		876. 929. 1501
	linkedin.com/company/mayberry-investments-ltd	(www.mayberryinv.com

facebook.com/mayberryinvja

December 29, 2022

Mayberry Investments Limited: – Basis of Allotment of Secured Bonds in Tranche IV of the MIL Public Bond Offering

Kingston: Mayberry Investments Limited ("Mayberry"), issuer of the invitation for subscription of Secured Notes made subject to a prospectus dated of November 24, 2022 (the "Prospectus"), is advising that the basis of allotment has been determined for Tranche IV of the Secured Bonds.

In accordance with the terms and conditions set out in the Prospectus, the allocation is as follows:

Tranche IV Applicants:

a. All Applicants who successfully completed their applications for the Tranche IV Secured Bonds by 4pm on Friday, December 23, 2022, shall receive full allotment of their subscription.

#END#