



## MAYBERRY ANNOUNCES OVER-SUBSCRIPTION OF TRANCHE IV SECURED BONDS IN MAYBERRY BOND IPO

Mayberry Investments Limited (“Mayberry”) announces that it has received Applications in excess of J\$1,250,000,000 on December 23, 2022, for its Tranche IV Secured Bonds in the Mayberry Bond IPO, and as a result is closing Tranche IV to new applicants. Tranches I to III remains open.

Please see the details of all the Tranches for ease of reference.

	Tranche I	Tranche II	Tranche III	Tranche IV
<b>Amount (JS):</b>	1,250,000,000	1,250,000,000	1,250,000,000	1,250,000,000
<b>Tenor</b>	13 Months	18 Months	24 Months	36 Months
<b>Interest Rate:</b>	9.25% per annum	10.00% per annum	11.00% per annum	12.00% per annum

**Basis of Allotment:** Applications that meet the requirements set out in the Prospectus will be accepted on a “*first come first served basis*”. See the Prospectus for further details on the Basis of Allotment in cases of over-subscription, and Mayberry’s option to up-size.

**Closing Date:** The Mayberry Bond IPO is scheduled to close on January 6, 2023, however Mayberry reserves the right to close early once each of the tranches of Secured Bonds is fully subscribed.

Mayberry Bond IPO Prospectus is available at: [www.mayberryinv.com](http://www.mayberryinv.com) or [www.jamstockex.com](http://www.jamstockex.com)  
Persons interested in participating in the Mayberry Bond IPO should read the Prospectus before submitting an Application.

**Selling Agents:** The Selling Agents for the Mayberry Bond IPO are:

1. Proven Investments Limited
2. Sagicor Investments Jamaica Limited
3. Stocks and Securities Limited
4. JMMB Securities Limited
5. Scotia Investments Jamaica Limited