

December 30, 2022

IMAGE PLUS CONSULTANTS LIMITED ANNOUNCES OVERSUBSCRIPTION AND EARLY CLOSURE OF ITS IPO.

Image Plus Consultants Limited (the “Company”) is advising the public that its Initial Public Offering (“IPO”) of up to 247,889,936 New Ordinary Shares pursuant to its Prospectus dated December 14, 2022 which opened on December 28, 2022 has been oversubscribed and as a result it has opted to close the IPO early as at 4:00 pm on December 30, 2022 in keeping with the terms of its Prospectus.

The Basis of Allotment for the New Ordinary Shares will be published in keeping with the timelines outlined in the Prospectus.

The Company wishes to thank all investors who participated in the IPO and looks forward to welcoming them as new shareholders in the Company.

