

**STERLING INVESTMENTS LIMITED**  
**NOTICE OF EXTRAORDINARY GENERAL MEETING**

Notice is hereby given that an Extraordinary General Meeting of Sterling Investments Limited will be held at Bay Garden Inn, Rodney Bay, Gross Islet, St. Lucia on **November 12, 2022, at 8:00AM** for the purposes hereinafter described.

**WHEREAS**

In response to changing regional and international regulations, the Company is seeking to make changes to its corporate structure while also optimizing shareholder value. The company hereby recommends the transfer of its asset portfolio to a wholly owned Cayman based subsidiary, Sterling Investments (Cayman) Ltd.

NOW THIS NOTICE IS HEREBY GIVEN, so that the below-mentioned resolutions may be considered and (if thought fit) passed, as SPECIAL RESOLUTIONS.

**RESOLUTION NO 1**

That the Company hereby approves the transfer from the Company to Sterling Investments (Cayman) Ltd. a wholly owned subsidiary of the Company (incorporated under the Laws of the Cayman Islands) of all of the interests held in the securities held in its portfolio of investments, held with brokers carrying on business in the United States of America and Europe.

**RESOLUTION NO 2**

That for purposes of effecting the transfer of interests in these investments transfers/entries be executed/made from broker account(s) in the name, or for the benefit of, the Company to, or for the benefit of, Sterling Investments (Cayman) Ltd.

**RESOLUTION NO 3**

That the Directors and the Secretary of the Company do execute all steps and documents and are hereby authorized to execute all steps and documents in order to implement and effectuate the transfer of the interests in the investments aforesaid.

**RESOLUTION NO 4**

That the Secretary be and is hereby authorized to update the records of the Company and to provide notification to the Jamaica Stock Exchange concerning all relevant transactions/matters. Certified copies of the Resolution(s) shall be filed with the relevant authorities.

Dated the 4<sup>th</sup> day of October, 2022

By Order of the Board



Director