

**NOTICE OF ANNUAL GENERAL MEETING
KLE GROUP LIMITED**

NOTICE IS HEREBY GIVEN that the Annual General Meeting of **KLE GROUP LIMITED** (the Company) will be held on **Tuesday the 16th of November 2021** at 11:00 am in a fully virtual manner in accordance with the Court Order dated November 26, 2020 in Claim No SU 2020 CD 00441, a copy of which is available at <http://klegroupltd.com/> to consider and, if thought fit, to pass the following resolutions:

1. To receive the report of the Directors and the Audited Financial Statements for the year ended 31 December 2019 and if thought fit pass the following resolution:

Resolution No. 1

“That the Directors’ Report, the Auditor’s Report and the Statements of Account for the year ended 31 December 2019 be and are hereby received and adopted.”

2. To consider and if thought fit pass the following resolution:

The Directors retiring from office by rotation are Joe Bogdanovich, Stephen Shirley and Norman Peart and being eligible offer themselves for re-election.

Resolution No. 2

To consider and if thought fit pass the following resolutions:

- A) “THAT Mr. Joe Bogdanovich retiring by rotation and being eligible for re-appointment be and is hereby re-elected a Director of the Company.”
 - B) “THAT Mr. Stephen Shirley retiring by rotation and being eligible for re-appointment be and is hereby re-elected a Director of the Company be and is hereby re-elected a Director of the Company.”
 - C) “THAT Mr. Norman Peart retiring by rotation and being eligible for re-appointment be and is hereby re-elected a Director of the Company be and is hereby re-elected a Director of the Company.”
3. To appoint the Auditors and authorize the Directors to fix the remuneration of the Auditors.

Resolution No. 3

“THAT the Auditors, BDO, who have signified their willingness to continue in office as Auditors of the Company, be and are hereby appointed to hold such office until the next Annual General Meeting of the Company and that their remuneration be determined by the Directors ”

BY ORDER OF THE BOARD

Dated the 15th day of October, 2021

**Stephen Greig
Company Secretary**

Note: A Member entitled to attend and vote at this meeting may appoint a Proxy to attend and vote in his/her stead. A Proxy need not also be a Member of the Company. A proxy is prohibited to speak at the meeting.

Enclosed is a Proxy Form for your convenience, which must be lodged at the Company’s Registered Office situated at Unit 8, Marketplace, 67 Constant Spring Road, Kingston 10 at least forty-eight hours before the time appointed for holding a meeting.

The Proxy Form to be valid shall bear the stamp duty of \$100.00 and shall be signed. The stamp duty may be paid by adhesive stamp(s) to be cancelled by the person executing the Proxy.