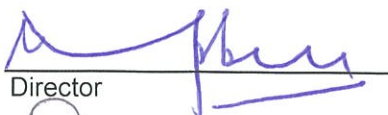


**CIBONEY GROUP LIMITED**  
**UNAUDITED STATEMENT OF FINANCIAL POSITION**  
**AS AT AUGUST 31, 2021**

	Unaudited Aug-21 \$'000	Audited May-21 \$'000	Unaudited Aug-20 \$'000
<b>CURRENT ASSETS</b>			
Cash & Deposits	1,928	2,750	7,826
Income Tax recoverable	5,713	5,713	5,712
	<u>7,641</u>	<u>8,463</u>	<u>13,538</u>
<b>CURRENT LIABILITIES</b>			
Accounts payable	629	765	1,274
Capital Distribution payable	9,975	9,978	10,420
	<u>10,604</u>	<u>10,743</u>	<u>11,694</u>
<b>NET CURRENT LIABILITIES</b>	<u>(2,963)</u>	<u>(2,280)</u>	<u>1,844</u>
<b>Financed by:</b>			
Share capital	329,436	329,436	329,436
Accumulated deficit	(332,399)	(331,716)	(327,592)
	<u>(2,963)</u>	<u>(2,280)</u>	<u>1,844</u>

**UNAUDITED STATEMENT OF COMPREHENSIVE INCOME**  
**QUARTER ENDED AUGUST 31, 2021**

	Quarter ended Aug-21 \$'000	Quarter ended Aug-20 \$'000
Financial income	1	2
Expenses	(684)	(1,140)
Net profit/(loss) before taxation	<u>(683)</u>	<u>(1,138)</u>
Taxation	-	-
Net loss after taxation	<u>(683)</u>	<u>(1,138)</u>
(Loss)/profit per stock unit	<u>(0.13) ¢</u>	<u>(0.20) ¢</u>

  
 Director  
 September 28, 2021  
 Date

  
 Director

**Basis of Presentation**

These financial statements have been prepared in accordance with the accounting policies set out in Note 2 of the audited financial statements for the year ended May 31, 2021. The Company has adopted Revised IAS 1 which became effective for accounting periods commencing January 1, 2009.

**CIBONEY GROUP LIMITED****UNAUDITED STATEMENT OF CHANGES IN STOCKHOLDERS' NET DEFICIT  
QUARTER ENDED AUGUST 31, 2021**

	Share Capital \$'000	Accumulated Deficit \$'000	Total 31-Aug-2021 \$'000	31-Aug-2020 \$'000
Balances at May 31, 2021	329,436	(331,716)	(2,280)	2,982
Profit/(loss) for quarter	0	(683)	(683)	(1,138)
	<u>329,436</u>	<u>(332,399)</u>	<u>(2,963)</u>	<u>1,844</u>

**UNAUDITED CONSOLIDATED STATEMENT OF CASH FLOW  
QUARTER ENDED AUGUST 31, 2021**

	Quarter ended 31-Aug-2021 \$'000	Quarter ended 31-Aug-2020 \$'000
Cash flows from operating activities		
Net profit/(loss)	(683)	(1,138)
Adjustments for		
Income tax expense	-	-
Interest income	(1)	(2)
	<u>(683)</u>	<u>(1,140)</u>
Increase in income tax recoverable	-	(1)
Increase/(decrease) in accounts payable and accrued charges	(139)	(114)
	<u>(822)</u>	<u>(1,255)</u>
Income Tax paid	-	-
Net cash provided by investing activities	<u>(822)</u>	<u>(1,255)</u>
Cash flows from investing activities		
Interest received	1	2
Net Cash provided by investing activities	<u>1</u>	<u>2</u>
Net increase/(decrease) in cash and cash equivalents	(822)	(1,253)
Cash & cash equivalents at beginning of the quarter	2,750	9,079
Cash & cash equivalents at end of the quarter	<u>1,928</u>	<u>7,826</u>

**CIBONEY GROUP LIMITED****TOP TEN (10) STOCKHOLDERS AS AT AUGUST 31, 2021**

TRUMPTON LIMITED	223,406,286
CROWN EAGLE LIFE INSURANCE COMPANY LIMITED	137,454,760
EAGLE MERCHANT BANK OF JAMAICA LTD	16,529,376
EAGLE MERCHANT BANK OF JAMAICA LTD - EQUITY A/C	15,500,000
KARL P WRIGHT	12,069,759
NKRUMAH ONIEL WILSON	12,000,000
LARRY CHIN	6,277,288
HUGH DOWNER	3,502,503
MATHEW GOLDING	2,513,279
ORIENTATION LIMITED	2,033,402
<b>TOTAL</b>	<b>431,286,653</b>

---

**INTEREST OF DIRECTORS AND SENIOR MANAGEMENT**

The interest of the Directors and Senior Management holding office as at August 31, 2021

GEOFFREY MESSADO	22,000
ERROL CAMPBELL	Nil
MICHAEL CAMPBELL	Nil
<b>TOTAL</b>	<b>22,000</b>

**CIBONEY GROUP LIMITED**  
**INTEREST OF DIRECTORS AND**  
**SENIOR MANAGEMENT AND THEIR CONNECTED PERSONS**

The interests of the Directors and Senior Management holding office as at August 31, 2021 in the ordinary stock units of the Company were as follows:

Ordinary Stock of Units of \$0.10 each, fully paid

NAME	CONNECTED PERSONS	COMPANY	UNITS
Michael Campbell	-	-	-
Geoffrey Messado	Jennifer Messado	Sonado Limited	22,000
Errol Campbell	-	-	-
Tricia Grant Mitchell	-	-	-