



EVERYTHING FRESH
WHERE SERVICE COUNTS

Disclosure regarding the acquisition of shares in Everything Fresh Bahamas Limited

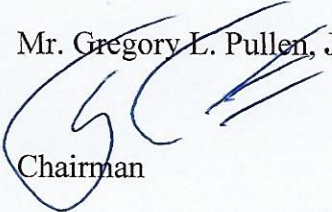
During 2020 Everything Fresh Limited began the final steps for the completion of the acquisition of 60% of the shares of Everything Fresh Bahamas Limited. We received from the Bahamian Law Firm representing Everything Fresh Bahamas limited, our share certificate for 3,000 shares in Everything Fresh Bahamas Limited, which showed the date of issue as July 1, 2020.

To the best of our knowledge, the process was complete and we therefore consolidated the results of the Bahamas Company in our third quarter (Q3 2020) financial statements. In January of this year (2021) it came to our attention that as a result of the disruptions to commercial activities in the Bahamas due to the Covid 19 pandemic, a statutory procedure (an important additional filing) was left incomplete as at the year end.

The company therefore did not meet the requirements to prepare consolidated financial statements for the year ended December 31, 2020. The final steps are now being taken to complete the formal process, as soon as possible. We regret any inconvenience caused by this occurrence.

Following on the above, our company's quarterly and annual financial statements for 2021 will not be showing comparative Group results for 2020.

Mr. Gregory L. Pullen, JP


Chairman