

## STERLING INVESTMENTS LIMITED

### NOTICE OF THE ANNUAL GENERAL MEETING

**NOTICE IS HEREBY GIVEN that an Annual General Meeting of the above-named Company will be held virtually at 12:30PM August 10, 2020 for the purpose of considering and, if thought fit, passing the following resolutions:**

1. **RESOLVED** as an ordinary resolution that the Audited Accounts for the year ended 31st December, 2019 and the Reports of the Directors and Auditors, circulated with the notice convening the Meeting be and are hereby adopted
2. **FURTHER RESOLVED** as an ordinary resolution that KPMG, having signified their willingness to serve, continue in office as auditors of the Company until the conclusion of the next Annual General Meeting, at a remuneration to be agreed with the Directors
3. **FURTHER RESOLVED** as an ordinary resolution that the Company hereby approves the issue of up to 1,000,000,000 ordinary shares (in this resolution “New Ordinary Shares”) as part of the authorised capital (or such greater amount as the Directors in their absolute discretion may approve) currently unissued for the purposes of raising capital for the benefit of the Company- the general public to be invited to subscribe for New Ordinary Shares on such terms (including the number of New Ordinary Shares and the price(s) per New Ordinary Share,) in each case as the Directors and/or any duly appointed Committee of Directors shall determine, in all such cases on terms and conditions as the Directors may consider expedient in their absolute discretion of ordinary shares as part of the authorised capital of up to 1,623,578,557 ordinary shares currently unissued, FURTHER that on issue, the New Ordinary Shares shall be converted and/or confirmed to be ordinary stock units, save that the same shall rank in all respects pari passu with the existing ordinary stock units of the Company.
4. **FURTHER RESOLVED** as an ordinary resolution that the Directors and the Secretary of the Company do execute all steps and documents and are hereby authorized to execute all steps and documents in order to give effect and implement the issue of the New Ordinary Shares aforesaid on terms and conditions as the Directors may consider expedient in their absolute discretion.

**BY ORDER OF THE BOARD**

**Director**

Dated: July 16<sup>th</sup>, 2020

Registered Office: 20 Micoud Street, Castries, St. Lucia

#### NOTES

A member entitled to attend and vote at the above meeting is entitled to appoint a proxy to vote instead of him. A proxy need not be a member of the Company.

**The invitation to join the meeting will be sent by email. If a shareholder does not receive the information, kindly contact Sterling Asset Management at 876-754-2225 or email [sil@sterlinginvestmentsltd.com](mailto:sil@sterlinginvestmentsltd.com) for more information.**

# STERLING INVESTMENTS LIMITED

## PROXY SOLICITATION

I/We.....

(Name)

of.....

(Address)

being a member/members of the above named Company, hereby appoint:

.....

(Name)

Of

.....

(Address)

or failing him/her ..... of

as my/our Proxy to vote for me/us on my/our behalf at the Annual General Meeting of the Company to be held on 10<sup>th</sup> August, 2020 and at any adjournment thereof.

Signed this                      day of                      , 2020

NAME:

BY:

.....  
(Signature)

### NOTE:

1. This Form of Proxy must be lodged at the Registered Office of the Company not later than forty-eight (48) hours before the meeting.
2. Any alteration in the Form of Proxy shall be initialed.
3. In the case of joint holders; the signature of one holder will be sufficient but the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, seniority being determined by order in which the names stand on the register.
4. If the appointer is a Corporation this Form of Proxy must be executed under its Common Seal.
5. Please note that the Company's address for receipt of proxies is as follows:

**STERLING INVESTMENTS LIMITED**

20 Micoud Street, Castries, St. Lucia