



MEMBER JAMAICA STOCK EXCHANGE
PRIMARY DEALER FOR THE BANK OF JAMAICA
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BARITA INVESTMENTS LIMITED
NOTICE OF EXTRAORDINARY GENERAL MEETING

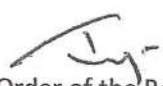
Notice is hereby given that an Extraordinary General Meeting of Barita Investments Limited will be held at the Courtyard by Marriott (Frangipani Meeting Room), 1 Park Close, Kingston 5 on Friday, July 26th, 2019 at **10:00 a.m.** for the purpose of considering and if thought fit passing the following Ordinary Resolutions.

RESOLUTION NO 1

That the Company hereby approves the issue of ordinary shares (in this resolution "New Ordinary Shares") as part of the authorised capital of up to 106,223,596 ordinary shares (or such greater amount as the Directors in their absolute discretion may approve) currently unissued for the purposes of raising capital for the benefit of the Company, the same to be offered to the holders of ordinary shares/stock units by way of a Rights Issue on such terms (including the number of New Ordinary Shares, the price per New Ordinary Share, the proportion of New Ordinary Shares to be offered in relation to existing ordinary shares/stock units held by the holders thereof and the record date for determining the eligibility of such ordinary stockholders to subscribe for New Ordinary Shares) in each case as the Directors and/or any duly appointed Committee of Directors shall determine and/or pursuant to the private placement of New Ordinary Shares, AND THAT the Directors be authorized to dispose of all such New Ordinary Shares not taken up by holders of ordinary shares/stock units to whom the offer is made, and/or by way of private placement, in all such cases on terms and conditions as the Directors may consider expedient in their absolute discretion. FURTHER that on issue, the New Ordinary Shares including the New Ordinary Shares (issued pursuant to any private placement) shall be converted and/or confirmed to be ordinary stock units, save that the same shall rank in all respects *pari passu* with the existing ordinary stock units of the Company.

RESOLUTION NO. 2

That the Directors and the Secretary of the Company do execute all steps and documents and are hereby authorized to execute all steps and documents in order to implement and effectuate the Rights Issue and/or the private placement aforesaid, in each case as aforementioned and to dispose of all such New Ordinary Shares not taken up by allottees and the New Ordinary Shares (privately placed) on terms and conditions as the Directors may consider expedient in their absolute discretion, in consultation with the Arranger for the Rights Issue and the private placement aforesaid, Sagicor Investments Jamaica Limited.


By Order of the Board
Ian McNaughton
Corporate Secretary
Dated: July 11th, 2019

Any member of the Company entitled to attend and vote at this meeting is also entitled to appoint one or more proxies to attend and vote in his/her stead. Such proxies need not be members of the Company. Instruments appointing proxies must be deposited with the Corporate Secretary of the Company, at 15 St. Lucia Way, Kingston 5, not less than forty-eight (48) hours before the meeting.

BRANCH OFFICES: Shop #2A, Manchester Shopping Centre, Caledonia Road, Manchester. Tel: 876 625-0021, 876 625-0031 Fax: 876 625-3660
Suite 304-304A, Baywest Shopping Centre, Harbour Street, Montego Bay, St. James. Telephone: 876 940-7201, 876 971-4527 Fax: 876 952-7306.

Directors: Mark Myers - Chairman, Paul Simpson - Deputy Chairman, Duncan Stewart, Robert Drummond, James Godfrey, Phillip Lee, Carl Domville, Ian McNaughton, Rita Humphries-Lewin