14th Regional Investments & Capital Markets Conference 2019

Caribbean Investor Capital S.A.

Jefferies

NCB Capital Markets Limited

The Jamaica Pegasus

Jamaica Observer

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Mission

"We invest responsibly and support our Portfolio Companies to generate superior returns for our Shareholders while promoting sustainable economic prosperity in Haiti and the Caribbean"

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Fund Profile

- ✓ **First Haitian PE Fund made up of investors in Haiti & the Diaspora**
- ✓ CIC has raised about **USD 9.0 MM through 95** investors
- ✓ Creation of **Caribbean Investor Holdings Corporation,** a subsidiary incorporated in Barbados for regional investments
- ✓ Creation of two Sub Funds:
  - **Caribbean Venture Capital Fund**
  - **Caribbean Real Estate Fund**

A Regional Vision

Jefferies

NCB CAPITAL MARKETS LIMITED

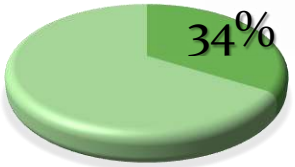
THE JAMAICA PEGASUS

JAMAICA OBSERVER

Kimazou Energy

Kimazou Energie S.A.

CIC



- ✓ **Built network of 43** stations since CIC investment in 2017
- ✓ Can be found in all **10 Departments (States)** of Haiti
- ✓ 22% of newest Haitian petroleum terminal
  - ✓ **Completed Phase I (>100,000 barrels capacity)** in June 2018
  - ✓ **Initiated phase II** of operations
- ✓ Has **8%** of the petroleum products market shares

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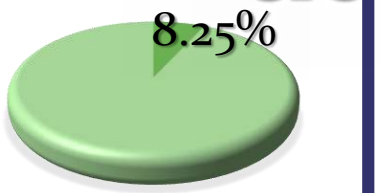
CARISA

CIC

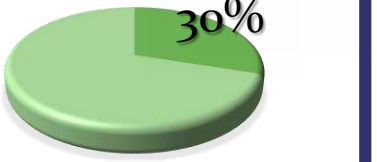
- ✓ **One of two local producers** of sausage products that can supply up to 15% of local demand
- ✓ **Began operations in October 2018** with four (4) main products
- ✓ Products have been **well received** in the local market and can now be found in local supermarkets

ProFin



- ✓ **First pure investment bank** in Haiti licensed by the Central Bank and # 1 Arranger of deals in the Country
- ✓ Has **increased** its offering of local stock, preferred and bond products
- ✓ Has over **21 millions USD** in assets under management

Dolla Financial Services



- ✓ Microfinance company operating **in Jamaica**
- ✓ Loan portfolio **more than doubled** since CIC initial review of the company
- ✓ Growing loan portfolio as well as strengthening internal structure to take company public through an **Initial Public Offering (IPO) on the Jamaican Stock Exchange (JSE)** in nine (9) to 15 months

Contact us

- ✓ We are continuing to raise capital in Haiti
- ✓ We are looking to attract regional investors
- ✓ We are seeking more investments both in Haiti and in other parts of the Caribbean, including Jamaica

Contact US:

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