

A composite image featuring wind turbines and solar panels. The background is a sunset sky with golden and orange clouds. In the foreground, there are several solar panels. Three wind turbines are visible, with their blades extending across the sky. The overall scene represents clean energy.

Clean Energy for the Caribbean

MPC Caribbean Clean Energy

JANUARY 2019

CORPORATE PRESENTATION

 **MPC**
CARIBBEAN CLEAN ENERGY

CONFIDENTIAL

ABOUT US

MPC Caribbean Clean Energy Ltd. (the Company) is a Caribbean-based investment company which was established in 2017 with the clear vision to enable private and institutional investors from Jamaica and Trinidad and Tobago to invest through the Company into one of the few investment funds which invests in renewable energy projects in Jamaica, Trinidad and Tobago and the wider Caribbean region: the MPC Caribbean Clean Energy Fund LLC (the Investment Company or the Fund).

The Company is registered in Barbados and will be publicly listed on the Jamaica Stock Exchange as well as the Trinidad and Tobago Stock Exchange. The clean energy investment specialist MPC Renewable Energies (MPC), a 100% subsidiary of the publicly listed German asset and investment manager MPC Capital, has initiated the Company and the Investment Company based on its extensive renewable energy experience worldwide and after deep research and analysis of the Caribbean market.

INVESTORS



THE COMPANY

MPC Caribbean Clean Energy Limited



THE INVESTMENT COMPANY

MPC Caribbean Clean Energy Fund LLC



- *First simultaneously listing on the JSE Main Market, JSE USD Equities Market and TTSE Market in over 20 years*
- *First investment company focusing solely on renewable energy in the Caribbean Basin region*

Who We Are?

STRATEGY

Today the Caribbean region relies on fossil fuel imports and has correspondingly high electricity prices. With marked growth in the demand for energy, renewable energy sources are increasingly becoming an economical form of new electricity generation. Significant growth potential also exists for energy efficiency and energy storage. Therefore the Caribbean region has great potential to offer an attractive investment opportunity to the Investment Company for the benefit of its investors.

MISSION

MPC's vision is to become the main investor for renewable energy in the Caribbean region, delivering new energy and attractive investments to it's people. According to CARICOM's Sustainable Energy Roadmap, its 15 members aim to install 5.3 Gigawatt of clean energy over the next ten years, requiring USD 8.4 billion, while MPC's overall target region offers a multiple of this opportunity.

VISION

Renewable and clean energy is not only a must for our future but has also great investment potential. MPC's mission is to bring renewable energy to the Caribbean and the Caribbean people and thereby accelerating positive environmental and social impact.

Our vision is to supply more than 1,000,000 homes with power produced by renewable energy in the Caribbean.

MPC Group as partner of choice for leading private and public institutions



**Development Bank
of Jamaica Limited**

Facilitating Economic Growth & Development



KIF DANISH CLIMATE
INVESTMENT FUND



**European
Investment
Bank**

The EU bank



Entrepreneurial
Development
Bank



European Bank
for Reconstruction and Development



GRUPE AGENCE FRANÇAISE DE DÉVELOPPEMENT



CARIBBEAN CLEAN ENERGY

Asset – Solar Park

PARADISE PARK

The initial investment of the Investment Company is “Paradise Park”, a 50 MWp solar park on the Caribbean island of Jamaica. Once completed, the solar park will be the largest photovoltaic power plant in the island nation

Location

Jamaica

Description

Solar PV park with c. 50 MWp capacity

Energy Production

Yearly output: 82,000 MWh

Investment Start

Q1 2018

Construction Period

Q2 2018 – Q2 2019

Total Investment

Approx. USD 64 million



Asset – Wind Farm

TILAWIND

The second investment targeted by the Investment Company is the operational 21 MW wind farm Tilawind, located in Tilarán in the Guanacaste province, Costa Rica. With a wind turbine capacity factor of 45%, Tilarán represents an excellent location for the wind farm, which has been operational since 2015 and has the potential to expand its capacity to 40 MW in the future.

Location

Costa Rica

Description

Onshore wind farm with c. 21 MW capacity

Energy Production

Yearly output: 81,300 MWh (P50)

Investment Start

2018

Total Investment

Approx. USD 50 million

Co-investor

ANSA McAL Limited



Contact Us

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***When the wind of change blows, some people
build walls, others build windmills...***

Thank you!

Disclaimer

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US Person means: (i) any natural person resident in the United States; (ii) any partnership or corporation organised or incorporated under the laws of the United States; (iii) any estate of which any executor or administrator is a US person; (iv) any trust of which any trustee is a US person; (v) any agency or branch of a non-United States entity located in the United States; (vi) any non-discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary for the benefit of a US person; (vii) any discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary organised, incorporated, or (if an individual) resident in the United States; and (viii) any partnership or corporation if: (A) organised or incorporated under the laws of any jurisdiction other than the United States; and (B) formed by a US person principally for the purpose of investing in securities not registered under the Securities Act, unless it is organised or incorporated, and owned, by "accredited investors" (as defined in Rule 501(a) of Regulation D promulgated under the Securities Act) who are not natural persons, estates or trusts.

Notwithstanding the foregoing paragraphs (i) through (viii):

- (a) any discretionary account or similar account (other than an estate or trust) held for the benefit or account of a non-US person by a dealer or other professional fiduciary organised, incorporated, or (if an individual) resident in the United States will not be deemed to be a "US person";
- (b) any estate of which any professional fiduciary acting as executor or administrator is a US person will not be deemed to be a "US person" if: (i) an executor or administrator of the estate who is not a US person has sole or shared investment discretion with respect to the assets of the estate; and (ii) the estate is governed by laws other than those of the United States;
- (c) any trust of which any professional fiduciary acting as trustee is a US person will not be deemed to be a "US person" if a trustee who is not a US person has sole or shared investment discretion with respect to the trust assets, and no beneficiary of the trust (and no settlor if the trust is revocable) is a US person;
- (d) an employee benefit plan established and administered in accordance with: (i) the laws of a country other than the United States and (ii) the customary practices and documentation of such country, will not be deemed to be a "US person"; and
- (e) any agency or branch of a US person located outside the United States will not be deemed a "US person" if the agency or branch: (i) operates for valid business reasons, (ii) is engaged in the business of insurance or banking, and (iii) is subject to substantive insurance or banking regulation, respectively, in the jurisdiction where it is located.

Further, none of the International Monetary Fund, the International Bank for Reconstruction and Development, the Inter-American Development Bank, the Asian Development Bank, the African Development Bank, the United Nations, or their agencies, affiliates and pension plans, or any other similar international organisation, or its agencies, affiliates and pension plans, will be deemed to be a "US person".

MPC Caribbean Clean Energy Limited, January 2019