



MEMBER JAMAICA STOCK EXCHANGE
PRIMARY DEALER FOR THE BANK OF JAMAICA
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BARITA INVESTMENTS LIMITED NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that an Extraordinary General Meeting Barita Investments Limited will be held at the Terra Nova Hotel, The Pavilion on Thursday the 17th of January 2019 at 10 am for the following purpose.

At a round robin of the major shareholders, the approval was given to convene the Extraordinary General Meeting at short notice.

To consider and (if thought fit) pass the following Resolution.


RESOLUTION NO 1

That the Company hereby approves the issue of ordinary shares (in this resolution "New Ordinary Shares") part of the authorised capital of up to 262,280,484 ordinary shares currently unissued, the same to be offered to the holders of ordinary shares/stock units by way of a Rights Issue on such terms (including the number of New Ordinary Shares, the price per New Ordinary Share, the proportion of New Ordinary Shares to be offered in relation to existing ordinary shares/stock units held by the holders thereof and the record date for determining the eligibility of such ordinary stockholders to subscribe for New Ordinary Shares) in each case as the Directors and/or any duly appointed Committee of Directors shall determine AND THAT the Directors be authorized to dispose of all such New Ordinary Shares not taken up by holders of ordinary shares/stock units to whom the offer is made, on terms and conditions as the Directors may consider expedient in their absolute discretion. FURTHER that on issue, the New Ordinary Shares shall be converted and/or confirmed to be ordinary stock units, save that the same shall rank in all respects *pari passu* with the existing ordinary stock units of the Company.

Resolution No. 2

That the Directors and the Secretary of the Company do execute all steps and documents and are hereby authorized to execute all steps and documents in order to implement and effectuate the Rights Issue, in each case as aforementioned and to dispose of all such New Ordinary Shares not taken up by Allottees on terms and conditions as the Directors may consider expedient in their absolute discretion, in consultation with the Arranger for the Rights Issue, Sagikor Investments Jamaica Limited.

By Order of the Board


Ian McNaughton
Secretary

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Directors: Mark Myers - Chairman, Paul Simpson - Deputy Chairman, Duncan Stewart, Robert Drummond, James Godfrey, Phillip Lee, Carl Domville, Ian McNaughton, Rita Humphries-Lewin.