



Everything Fresh Limited

Basis of Allotment of Shares in the Initial Public Offering

Stocks and Securities Limited ("SSL"), lead broker and financial advisor to Everything Fresh Limited ("EFL" or "the Company") in the initial public offering which opened at 9:00 am on May 17, 2018, and closed at 4:30 pm on May 24, 2018 hereby advises that the basis for allotment of the shares which were applied for in the recent invitation has been determined.

SSL received a total of 1,363 applications for a total of 164,753,900 ordinary shares whereas the Company's prospectus invited applications for a total of 156,000,000 shares. The basis of allotment of the shares in accordance with the terms and conditions set forth in the Prospectus dated May 1, 2018 is as follows:

EFL Employee Shares	100% allocation of the shares applied for
Key Partner and Associate Shares	100% allocation of the shares applied for
General Public	100% allocation of the shares applied for
SSL Clients and SSL Employees	100% allocation of the shares applied for
SSL Reserved Shares	88% allocation of the shares applied for



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