

notice of
**ANNUAL
GENERAL
MEETING**

NOTICE IS HEREBY GIVEN that the annual general meeting of Margaritaville Caribbean Ltd will be held at the Margaritaville Ltd's Board Room, #16, M19 Southern Cross Boulevard, Freeport, Montego Bay on **Thursday January 5, 2017 at 1:00pm for the following purposes:**

1. To consider and adopt the Financial Statements for the year ended May 31, 2016 and the report of the Directors and Auditors thereon.
2. To authorize the Directors to fix the remuneration of the Auditors for the ensuing year. The Auditors, Messrs Mair Russell Grant Thornton, Chartered Accountants, have signified their willingness to continue in office.
3. To fix the remuneration of the Directors for the year that commenced June 1, 2016.

A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote instead of him. A proxy need not also be a member.

By order of the board,



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Bryan A. Ginton
Secretary