

	NOTES	IS COMPANY COMPLIANT		COMMENT
		YES	NO	
(4)	<p>3) <u>Other Requirements</u> Has company provided:</p> <p>a) Two original copies of the Admission Application; signed and sealed. (2 copies)</p> <p>b) Two original copies of the Admission Agreement; signed and sealed (2 copies).</p> <p>c) Two original copies of the Declaration for Admission; signed and sealed (2 copies)</p> <p>d) Two copies of the Prospectus in final form; signed and sealed (2 copies)</p> <p>e) Certified copies of the resolutions of both the Board of Directors and the original shareholders of the eligible Company</p> <p>f) Within 10 days after allotment of the participating voting shares in the initial</p>			

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		YES	NO	
<p>Rule 502-Method Initial Admission (1)</p>	<p>public offering, a list of the participating voting shares certified by the Company Secretary confirming the number of participating voting shares held by each shareholder</p> <p>g) Paid the applicable listing fees</p>			
<p>(2)</p>	<p>4) <u>Initial Public Offering</u></p> <p>a. Was a public offer made by the Company?</p> <p>b. Was the subscription of new shares a minimum of J\$50 million and not more than J\$500 Million</p> <p>5) <u>Publication and Availability of Prospectus</u></p> <p>a. Submission of Prospectus to JSE for review 21 days before final document.</p> <p>b. A published approved Prospectus 14 days before Offer opens.</p>			

	NOTES	IS COMPANY COMPLIANT		COMMENT
		YES	NO	
<p>Rule 503- Mentor Requirements (1)</p> <p>Rule 504- Board Level Requirements (2)</p> <p>Other Documents</p>	<p>c. Allotment of participating shares in accordance with section 48 and 52 of the Companies Act 2004.</p> <p>6) <u>Upload</u> a. Publish Prospectus in Jamaica by uploading to JSE Website and Company's Website.</p> <p>b. Inserting a Notice in a national News Paper indicating availability of prospectus.</p> <p>7) <u>Appointments</u> a. Appointment of Mentor b. Approval by JSE c. Mentor Application d. Mentor Waiver (If applicable)</p> <p>8) <u>Functions and Responsibility</u> a) Does the Company have an Audit Committee?</p>			

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		YES	NO	
	<p>b) Does the company have a Compensation Committee?</p> <p>9) Submit Articles of Incorporation.</p> <p>10) Not an Associate (Provide proof).</p> <p>11)Prospectus letter of approval by the Companies Office of Jamaica.</p> <p>12)Confirmation from the Financial Services Commission confirming registration of the prospectus issued under the Securities Act.</p>			
	13. Audited Financial Statements submitted.			