



Jamaica Stock Exchange
Global Investment Horizon
Wednesday, January 25th 2017
Session 5



“Sustainable Growth in Caribbean Aviation”

Cpt. Paul Ronald Reece

Chairman & CEO

Fly Jamaica Airways Ltd.

Jefferies



Outline

1. Opening Remarks
2. Start Up of Fly Jamaica Airway: 2011 to present
3. Continued Growth and Sustainability
4. Need for Expansion and Investment
5. Capital Investment Through the JSE
6. Closing Remarks

FLY JAMAICA AIRWAYS: 2011 TO PRESENT

- ✓ 2011- Acquired a Boeing 757-200 ER
- ✓ September 7th 2011- Registered Fly Jamaica Airways Ltd in Jamaica
- ✓ August 31st 2012- Received AOC from the JCAA
- ✓ February 14th 2013- Began operations between Kingston, Jamaica and JFK, New York
- ✓ September 26th 2013- Commenced operations to and from Georgetown, Guyana

FLY JAMAICA AIRWAYS: 2011 TO PRESENT (CONT'D)

- ✓ December 17th 2013- Commenced operations to and from Pearson Int'l Airport, Toronto, Canada
- ✓ March 2014 Acquired a Boeing 767-300 ER
- ✓ June 2015 Commenced Cargo operations between all of our ports
- ✓ Charters to Cuba and Haiti

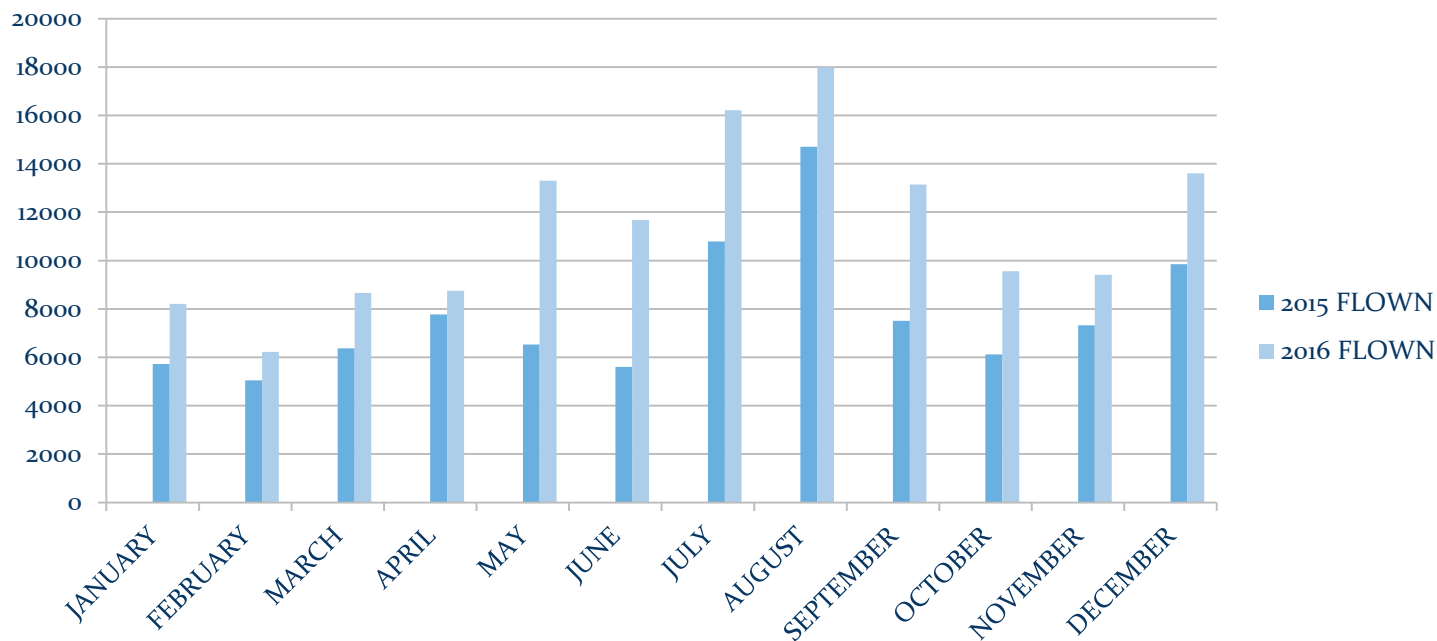


Fly Jamaica Airways' Boeing 767 (left) and Boeing 757 (right) at NMIA, Jamaica.

CONTINUED GROWTH &

SUSTAINABILITY

✓ In 2016 Fly Jamaica Airways Recorded a Growth of **46%** Over 2015



CONTINUED GROWTH & SUSTAINABILITY

✓ February 14th 2017 will mark **4 Years** of Operation by Fly
Jamaica Airways

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Need for Expansion & Investment

- ✓ The Caribbean Banking Industry
- ✓ Focus on Emerging Markets
- ✓ Charter Flights
- ✓ Capacity: Increase size of fleet
- ✓ Increase Market Share of Cargo within our network

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CAPITAL INVESTMENT THROUGH THE JSE

✓JSE as a platform for growth

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Conclusion

- ✓ Raise Capital
- ✓ Closing Remarks