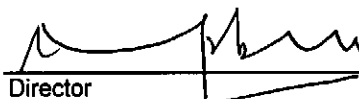


**CIBONEY GROUP LIMITED**  
**UNAUDITED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**AS AT AUGUST 31, 2013**

	Unaudited Aug-13 \$'000	Audited May-13 \$000	Unaudited Aug-12 \$'000
<b>CURRENT ASSETS</b>			
Cash & Deposits	640	314	6,212
Resale Agreements	25,528	30,603	27,129
Income Tax recoverable	5,102	5,047	4,852
Land for resale	44,000	44,000	44,000
	<u>75,270</u>	<u>79,964</u>	<u>82,193</u>
<b>CURRENT LIABILITIES</b>			
Accounts payable	1,372	1,722	1,306
Interest payable	99,448	99,448	99,448
	<u>100,820</u>	<u>101,170</u>	<u>100,754</u>
<b>NET CURRENT LIABILITIES</b>	<u>(25,550)</u>	<u>(21,206)</u>	<u>(18,561)</u>
<b>Financed by:</b>			
Share capital	329,436	329,436	329,436
Reserves	46,213	46,213	46,213
Accumulated deficit	(401,199)	(396,855)	(394,210)
	<u>(25,550)</u>	<u>(21,206)</u>	<u>(18,561)</u>

**UNAUDITED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**  
**QUARTER ENDING AUGUST 31, 2013**

	Quarter ended Aug-13 \$'000	Quarter ended Aug-12 \$'000
Financial income	221	376
Exchange (losses) gains	994	433
Other Expenses	(5,559)	(1,368)
Group Operating Expenses	(4,565)	(935)
Net profit/(loss)	(4,344)	(559)
(Loss)/profit per stock unit	<u>(0.80) ¢</u>	<u>(0.10) ¢</u>

  
 Director

  
 Director

October 10, 2013  
 Date

**Basis of Presentation**

These consolidated financial statements have been prepared in accordance the accounting policies set out in Note 2 of the audited financial statements for the year ended May 31, 2013. The Group has adopted Revised IAS 1 which became effective for accounting periods commencing January 1, 2009.

**CIBONEY GROUP LIMITED**  
**UNAUDITED CONSOLIDATED STATEMENT OF CHANGES IN STOCKHOLDERS NET DEFICIT**  
**QUARTER ENDED AUGUST 31, 2013**

	Share Capital \$'000	Capital Reserve \$'000	Accumulated Deficit \$'000	Total \$'000	31.8.12 \$'000
Balances at 31/5/13	329,436	46,213	(396,855)	(21,206)	(18,002)
Profit/(loss) for quarter	0	0	(4,344)	(4,344)	(559)
	<u>329,436</u>	<u>46,213</u>	<u>(401,199)</u>	<u>(25,550)</u>	<u>(18,561)</u>

**UNAUDITED CONSOLIDATED STATEMENT OF CASH FLOW**  
**QUARTER ENDED AUGUST 31, 2013**

	Quarter ended 31.08.13 \$'000	Quarter ended 31.08.12 \$'000
Cash flows from operating activities		
Net profit/(loss)	(4,344)	(559)
Items not involving cash	<u>(994)</u>	<u>(433)</u>
	(5,338)	(992)
Changes in non-cash working Capital components	<u>4,670</u>	<u>(538)</u>
Net cash provided by Operating activities	(668)	(1,530)
Cash used by foreign exchange effect	<u>994</u>	<u>433</u>
Net increase/(decrease) in short term deposits	326	(1,097)
Cash & Short term deposits at beginning of period	<u>314</u>	<u>7,309</u>
Cash & Short term deposits at end of quarter	<u>640</u>	<u>6,212</u>

**TOP TEN (10) STOCKHOLDERS AS AT AUGUST 31, 2013**

TRUMPTON	223,406,286
CROWN EAGELE LIFE INSURANCE COMPANY	137,454,760
MARSTON GORDON	30,415,545
EAGLE MERCHANT BANK OF JAMAICA LTD.	16,529,376
EAGLE MERCHANT BANK OF JAMAICA LTD. EQUITY A/C	15,500,000
LARRY CHIN	6,277,288
BRIDGETON MANAGEMENT SERVICES	2,603,471
WILLIAM BERISFORD EDWARDS	2,520,000
GLADSTONE CHARLES WHITE	2,225,333
PAUL LAI	2,120,000
<b>TOTAL</b>	<b>439,052,059</b>

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**INTEREST OF DIRECTORS AND SENIOR MANAGEMENT**

The interest of the Directors and Senior Management holding office as at August 31, 2013 in the ordinary stock units of the Company were as follows:

GEOFFREY MESSADO	22,000
ROBERTS STEPHENS	20,000
MICHAEL CAMPBELL	Nil
ERROL CAMPBELL	Nil
<b>TOTAL</b>	<b>42,000</b>