

**K.L. E. GROUP LIMITED**  
**SHAREHOLDINGS OF THE TEN LARGEST SHAREHOLDERS**  
**AT QUARTER 30 JUNE 2013**

	<b>Names</b>	<b>Connected Shares</b>	<b>No. of Shares</b>	<b>PERCENTAGE</b>
1	Matalon, Gary <i>(Neustone Ltd. - connected company)</i> <i>(Highbourne Ltd.- connected company)</i> <i>(Construction Systems International - connected company)</i>	<i>1,000,000</i> <i>1,450,000</i> <i>405,405</i>	16,073,628	16.07%
2	Powell, Craig		10,460,893	10.46%
3	Bourke, Kevin		10,435,250	10.44%
4	Jarrett, Zuar		10,178,500	10.18%
5	Shirley, Stephen		10,111,500	10.11%
6	Sherwood Holdings Limited		6,757,000	6.76%
7	Shirley, David <i>(Shani McGraham-Shirley - connected party)</i>	<i>150,000</i>	6,227,750	6.23%
8	The Gleaner Company Limited		4,971,526	4.97%
9	Supreme Ventrues Limited		3,480,000	3.48%
10	JCSD Trustee Services Ltd.- Sigma Optima		2,849,709	2.85%
	<i>Total</i>		<b>81,545,756</b>	
	<b>Others</b>		18,454,244	18.45%
	<b>Total Issued Shares</b>		<b>100,000,000</b>	100.00%

**K.L. E. GROUP LIMITED**  
**SHAREHOLDINGS OF DIRECTORS**  
**AT QUARTER 30 JUNE 2013**

	<b>Names</b>	<b>No. of Shares</b>
1	Joseph M. Matalon (Chairman)	300,000
2	Gary Matalon <i>(Neustone Ltd. - connected company)</i> <i>(Highbourne Ltd.- connected company)</i> <i>(Construction Systems International - connected company)</i>	<i>1,000,000</i> <i>1,450,000</i> <i>405,405</i>
3	David Shirley <i>(Shani McGraham-Shirley - connected party)</i>	<i>150,000</i> 6,227,750
4	Stephen Shirley	10,111,500
5	Kevin S. Bourke	10,435,250
6	Zuar Jarrett	10,178,500
7	N. Patrick McDonald <i>(Tania Ann Marie Tomlinson - connected party)</i>	<i>10,000</i> 317,000
8	Audrey Marks	Nil
9	Norman Peart	Nil
10	Craig Powell	10,460,893

**K.L. E. GROUP LIMITED**  
SHAREHOLDINGS OF EXECUTIVE MANAGEMENT  
AT QUARTER 30 JUNE 2013

	<b>Names</b>		<b>No. of Shares</b>
1	Gary Matalon <i>(Neustone Ltd. - connected company)</i>	<i>1,000,000</i>	16,073,628
	<i>(Highbourne Ltd.- connected company)</i>	<i>1,450,000</i>	
	<i>(Construction Systems International - connected company)</i>	<i>405,405</i>	
2	Nicholas K. Taylor		18,182
3	Averton Brown		Nil

*Prepared by: Lorice Taylor*

*Dated: 12 August 2013*