

Notice by JAMAICA MONEY MARKET BROKERS LIMITED To dissenting shareholders of CAPITAL & CREDIT FINANCIAL GROUP LIMITED



Pursuant To Section 209 (1) Of
The Companies Act 2004 of Jamaica

Dear CCFG Shareholders,

On May 25, 2012, Jamaica Money Market Brokers Limited ("JMMB") made an offer to all the holders of ordinary shares in Capital & Credit Financial Group Limited ("CCFG") to acquire their shares in CCFG ("the Offer"). JMMB offered a price of J\$4.55 per CCFG share, payable (i) as to J\$3.19, in cash and – (ii) as to J\$1.36, by the issue of new ordinary stock units in JMMB, using for the purposes a value of J\$7.54 per new ordinary stock unit in JMMB.

Up to June 15, 2012, being a date within four (4) months of the date of the making of the Offer, the Offer was approved by the holders of not less than 90% in value of the said ordinary shares in CCFG (other than shares already held at the date of the offer by or by a nominee for JMMB or its subsidiary).

NOW therefore JMMB pursuant to the provisions of Section 209 (1) of the Companies Act 2004 of Jamaica hereby gives you notice that it desires to acquire the ordinary shares held by you in CCFG.

AND FURTHER TAKE NOTICE that unless you apply to the court on or before July 26, 2012 and the court orders otherwise, JMMB will be entitled and bound to acquire the ordinary shares held by you in CCFG on the terms of the Offer approved by the approving ordinary shareholders in CCFG.

CAROLYN DACOSTA
SECRETARY

for
JAMAICA MONEY MARKET BROKERS LIMITED

Dated the 27th day of June 2012

Your Best Interest at Heart. Full Stop.

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