



PRESS RELEASE

AMG PACKAGING & PAPER COMPANY LIMITED

BASIS OF ALLOTMENT OF SHARES TO THE PUBLIC

July 04, 2011

Kingston: Stocks and Securities Limited (SSL), Lead Broker in the application for the admission of AMG Packaging & Paper Company Limited (the Company) to the Junior Market of the Jamaica Stock Exchange (JSE) is advising that the basis of allotment of the shares offered to the public subject to the Prospectus of the Company dated June 21, 2011 has now been finalized.

SSL received 333 applications valued at approximately J\$244.9 million from both the General and Reserved Applicants on the Opening Date, Wednesday, June 29, 2011. Due to the overwhelming oversubscription, the Invitation was closed at 9:30 am on the Opening Date. The Company has now determined the basis of allotment of the shares in accordance with the terms and conditions set out in the Prospectus:

1. RESERVED SHARES TO COMPANY APPLICANTS AND KEY PARTNERS

76.6% allocation

2. SHARES TO THE GENERAL PUBLIC

Applications for 5,000 shares or less – satisfied as to 100%

Applications for 5,001 or more shares – satisfied as to approximately 17.08%

The above basis is subject to final reconciliation with KPMG Regulatory & Services.

All Applicants will receive a formal letter advising them of their respective allotment of shares in the Company in due course, on or before Wednesday, July 13, 2011.

For Applicants who are not SSL clients, refund cheques will be prepared and can be collected from 24 – 26 Grenada Crescent, Kingston 05, during normal business hours (8.30 am to 5:00 pm Mondays to Thursdays and 8:30 am to 4:00

pm on Fridays) commencing Wednesday, July 13, 2011. For Applicants who are SSL clients, refund amounts will be credited to their respective accounts also commencing Wednesday, July 13, 2011.

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