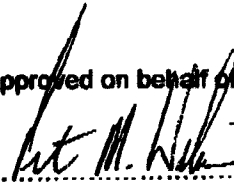


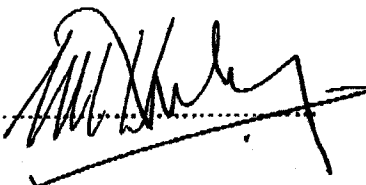
CMP INDUSTRIES LIMITED
Unaudited Group Balance Sheet
September 30, 2007.

	Unaudited	Audited	Unaudited
	As at	As at	As at
	30-Sep	31-Mar	30-Sep
	2007	2007	2006
ASSETS	\$,000	\$,000	\$,000
NON CURRENT ASSETS			
Fixed Assets	231	231	295
Investment property	<u>63,748</u>	<u>64,174</u>	<u>65,157</u>
	<u>63,979</u>	<u>64,405</u>	<u>65,452</u>
CURRENT ASSETS			
Receivables	5,648	1,838	7,137
Taxation recoverable	734	530	343
Cash and Bank balances	<u>18,904</u>	<u>16,409</u>	<u>8,908</u>
	<u>25,286</u>	<u>18,777</u>	<u>16,388</u>
	<u>89,265</u>	<u>83,182</u>	<u>81,840</u>
EQUITY AND LIABILITIES			
CAPITAL AND RESERVES			
Share capital	10,622	10,622	10,622
Capital reserves	52,384	52,384	52,384
Accumulated loss	<u>(3,236)</u>	<u>(6,992)</u>	<u>(11,434)</u>
	59,770	56,014	51,572
NON CURRENT LIABILITIES			
Deferred tax liability	<u>20,742</u>	<u>20,742</u>	<u>21,634</u>
	20,742	20,742	21,634
CURRENT LIABILITIES			
Payables and accruals	4,927	3,123	8,634
Taxation Payable	<u>3,826</u>	<u>3,303</u>	<u>-</u>
	8,753	6,426	8,634
	<u>89,265</u>	<u>83,182</u>	<u>81,840</u>

Approved on behalf of the Board:



Director



Director

CMP INDUSTRIES LIMITED
Unaudited Group Profit and Loss Account
For 6 Months ended September 30, 2007

	3 months to September 30 2007	6 months to September 30 2007	3 months to September 2006	6 months to September 30 2006	12 months 31 March 2007	Audited
INCOME	\$ 6,203	\$ 12,072	\$ 5,562	\$ 10,667	\$ 23,856	
ADMINISTRATIVE AND GENERAL EXPENSES	3,184	6,738	3,223	5,740	12,952	
OPERATING PROFIT	3,019	5,334	2,339	4,927	10,904	
FINANCE COST	0	-	-	-	78	
PROFIT BEFORE TAXATION	3,019	5,334	2,339	4,927	10,826	
TAXATION	632	1,578	1,050	1,985	3,441	
NET PROFIT ATTRIBUTABLE TO STOCKHOLDERS	2,387	3,756	1,289	2,942	7,385	
EARNINGS PER ORDINARY STOCK UNIT	\$ 0.12	\$ 0.18	\$ 0.06	\$ 0.14	\$ 0.36	

CMP INDUSTRIES LIMITED
Unaudited Group Statement of Cash Flows
For 6 Months ended 30 September 2007.

	Unaudited	Audited
	6 months 30-Sep 2007	12 months 31 March. 2007
	\$,000	\$,000
CASH FLOWS FROM OPERATING ACTIVITIES		
Net profit after taxation	3,756	7,385
Items not affecting cash resources:		
Depreciation	1,165	2,140
Loss/(Gain) on Disposal	(3)	56
Deferred tax	-	(892)
	4,918	8,689
Changes in non-cash working capital components:		
Receivables	(3,810)	399
Taxation recoverable	(204)	(735)
Payables and accruals	2,327	(139)
Short term borrowings/Overdraft	-	-
CASH PROVIDED BY OPERATING ACTIVITIES	3,231	8,214
INVESTING ACTIVITIES		
Purchase of fixed assets	(816)	(97)
Disposal of Fixed assets	80	550
CASH USED IN INVESTING ACTIVITIES	(736)	453
INCREASE IN NET CASH BALANCES		
Net cash balances at the beginning of the period	2,495	8,667
NET CASH BALANCES AT END OF PERIOD	16,409	7,742
NET CASH BALANCES AT END OF PERIOD	18,904	16,409
Represented by:		
Cash and bank balances	18,904	16,409

CMP INDUSTRIES LIMITED

Unaudited Statement of Changes in Equity

For 6 months ended September 30, 2007

	Note	Share Capital	Share Premium	Capital Reserve	Retained Earnings	Total
Six months ended 30 September 2007		\$'000	\$'000	\$'000	\$'000	\$'000
Balance at 1 April 2007		10,622	-	52,384	(6,992)	56,014
Net profit		-	-	-	3,756	3,756
Proposed Dividend		-	-	-	(3,236)	(3,236)
Balance at 30 September 2007		10,622	-	52,384	(3,236)	59,770
Twelve months ended 31 March 2007						
Balance at 1 Apr 2006		10,622	-	52,384	(14,377)	48,629
Net profit		-	-	-	7,385	7,385
Transfer to Retain Earnings		-	-	-	-	-
Balance at 31 March 2007		10,622	-	52,384	(6,992)	56,014