

PEGASUS HOTELS OF JAMAICA LIMITED

INTERIM STATEMENT

The Directors announce the following trading results of the Company for nine (9) and three (3) months ended 27 December 2001

	9 MTHS TO 27 DEC '01 UNAUDITED \$' 000	9 MTHS TO 28 DEC '00 UNAUDITED \$' 000	3 MTHS TO 27 DEC '01 UNAUDITED \$' 000	3 MTHS TO 28 DEC '00 UNAUDITED \$' 000
Gross Revenue	321,887	255,974	103,028	91,325
Profit before Interest and Depreciation	38,185	7,792	10,785	2,213
Interest Charge/ (Inco Depreciation	2,403 39,682	(91) 35,800	800 13,217	(40) 12,016
Profit/(Loss) after Dep.	(3,900)	(27,917)	(3,232)	(9,763)
Profit/(Loss) before Taxation	(3,900)	(27,917)	(3,232)	(9,763)
Net Profit/(Loss) after Taxation	(3,900)	(27,917)	(3,232)	(9,763)
Earnings per Share on Net Profit/(Loss)	(03.08cents)	(24.39cents)	(02.82cents)	(08.53cents)

NOTES:-

1. The figures are unaudited and accounting policies remain as stated in the 2000/2001 Annual Accounts.
 2. The earnings per stock unit are based on 114,444,181 ordinary stock units, which represents the number of ordinary
-