

## Carreras Group Ltd 2000

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### UNAUDITED CONSOLIDATED RESULTS NINE MONTHS TO DECEMBER 31, 2000

	Notes	9 Mths to 31.12.2000 \$000	9 Mths to 31.12.1999 \$000
Turnover	1	<u>3,353,523</u>	<u>3,301,696</u>
Trading Profit		1,183,798	1,245,312
Investment and interest income		1,269,268	1,285,260
Exceptional Items	2	-	<u>(76,677)</u>
Profit before taxation		2,453,066	2,453,895
Taxation	3	(652,611)	<u>(817,272)</u>
Profit after taxation but before extraordinary item		1,800,455	1,636,623
Extraordinary item	4	-	705,508

Minority interests	(2,503)	<u>(2,310)</u>
Profit attributable to stockholders	<u>1,797,952</u>	<u>2,339,821</u>
Earnings per stock unit (after extraordinary item) 5	370.4¢	482.0¢
Earnings per stock unit (before extraordinary item)	370.4¢	336.7¢

Notes:

1. Turnover represents the invoiced value of products and services sold by the Group and is stated inclusive of special consumption taxes of \$957.912 million (1999: \$948.697 million) and excludes intra-group sales revenues.
2. Exceptional items include redundancies and closure costs.
3. Taxation includes this period's higher tax credit on bonus share issue in a subsidiary.
4. The extraordinary item represents a gain on disposal of the Jamaica Biscuit Company in May 1999.
5. Earnings per stock unit is based on the 485,440,000 stock units in issue.

CARRERAS GROUP LTD & SUBSIDIARIES

GROUP BALANCE SHEET

	Unaudited As at 31/12/2000 \$000	Audit As at 31/3/2000 \$000	Unaudited As at 31/12/1999 \$000
Assets			
Cash and short-term investments	7,333,729	7,323,466	7,000,485
Other current assets	1,206,151	989,771	974,904

	8,539,880	8,313,237	7,975,389
Long-term investments	3,479,490	3,770,267	3,605,785
Fixed assets	1,996,991	1,961,314	1,866,216
	14,016,361	14,044,818	13,447,390
Liabilities & Stockholders' Equity			
Current liabilities	2,150,982	4,030,578	1,957,276
Minority interests	17,648	15,155	14,319
Deferred taxation	79,111	94,529	171,326
	2,247,741	4,140,262	2,142,921
Stockholders' equity	11,768,620	9,904,556	11,304,469
	14,016,361	14,044,818	13,447,390

ON BEHALF OF THE BOARD

William Telling  
Chief Executive Officer

Marlene Sutherland  
Group Finance Director