

PEGASUS HOTELS OF JAMAICA LIMITED

INTERIM STATEMENT

The Directors announce the following trading results of the Company for three (3) and six (6) months ended 27 September 2001

	6 MTHS TO 27 SEPT 01 UNAUDITED \$'000	3 MTHS TO 27 SEPT 01 UNAUDITED \$'000	6 MTHS TO 28 SEPT 00 UNAUDITED \$'000	3 MTHS TO 28 SEPT 00 UNAUDITED \$'000
Gross Revenue	218,859	102,451	164,649	83,438
Profit/(Loss) before Interest and Depreciation	27,399	8,102	5,579	3,981
Interest Charge/(Income)	1,603	852	(50)	65
Depreciation	26,464	13,219	23,784	11,962
Profit/(Loss) after Depr.	(668)	(5,969)	(18,154)	(8,046)
Net Profit/(Loss) after Taxation	(668)	(5,969)	(18,154)	(8,046)
Earnings per Share (on Profit/ (Loss) before exceptional items	(0.58c)	(05.21c)	(15.86c)	(7.03c)
Earnings per Share (on Profit/ (Loss) after exceptional items	(0.58c)	(05.21c)	(15.86c)	(7.03c)

NOTES:-

1. The figures are unaudited and accounting policies remain as stated in the 2000/2001 Annual Accounts.
 2. The earnings per stock unit are based on 114,444,455 ordinary stock units, which represents the number of ordinary stock units issued at the end of the year.
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