

PEGASUS HOTELS OF JAMAICA LIMITED

INTERIM STATEMENT

The Directors announce the following trading results of the Company for three(3) months ended June 28, 2001.

	3 MONTHS TO JUNE 28, 2001 UNAUDITED \$'000	3 MONTHS TO JUNE 29, 2000 UNAUDITED \$'000
GROSS REVENUE	116,408	81,211
Profit before Interest and Depreciation	19,297	1,598
Depreciation	13,246	11,821

Profit/(Loss) after Depreciation	5,301	(10,108)
Profit/(Loss) before Taxation	5,301	(10,108)
Net Profit/(Loss)	5,301	(10,108)

Earnings per Share (on Profit/(Loss))	CENTS 4.63	CENTS (8.83)

NOTES :-

- (1) The figures are unaudited and accounting policies remain as stated in the 2000/2001 Annual Accounts
 - (2) The earnings per stock unit are based on 114,444,455 ordinary stock units, which represents the number of ordinary stock units issued at the end of the year.
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