

THE PALACE AMUSEMENT COMPANY (1921) LIMITED 2001

The Directors of the Palace Amusement Company (1921) Limited presents the Group's Unaudited results for the Nine (9) months ending March 31, 2001 as follows:

	2001	2000
	\$	\$
TURNOVER	245,339,247	208,845,353
PROFIT/(LOSS) BEFORE TAXATION	13,877,771	2,912,972
TAXATION		
PROFIT/(LOSS) AFTER TAXATION	13,877,771	2,912,972
MINORITY INTEREST IN RESULTS OF SUBSIDIARIES	-75,154	-213,015
NET PROFIT/(LOSS) ATTRIBUTABLE TO STOCKHOLDERS	13,952,925	3,125,987
ISSUED SHARE CAPITAL/ NUMBER OF \$1 STOCK UNITS	1,437,028	1,437,028
EARNINGS PER STOCK UNIT	9.71	2.18

NOTE:

75% DEPOSIT RECEIVED FROM GOVT. OF JA. RE: SALE OF ODEON H.W.T. AND IS BEING TREATED AS A LIABILITY UNTIL SALE IS COMPLETED.

APPROX. \$6M INTEREST EARNED ON MONIES HELD HAVE BEEN BROUGHT TC BOOK, AND IS INCLUDED IN PROFIT FOR THE YEAR.
