

Bank of Nova Scotia Jamaica Limited 2000

Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN that the Thirty-fourth Annual General Meeting of THE BANK OF NOVA SCOTIA JAMAICA LIMITED will be held on Monday the 5th February 2001 at 10:00 a.m. at Le Meridien Jamaica Pegasus Hotel, 81 Knutsford Boulevard, Kingston 5, Jamaica for the following purposes, namely:

1. To consider the Company's Accounts and the Reports of the Directors and the Auditors for the year ended October 31, 2000 and to consider and (if thought fit) pass the following resolution:

Resolution No. I

"That the Directors' Report, the Auditors' Report and the Statements of Accounts of the Company for the year ended October 31, 2000 be approved and adopted."

2. To approve and ratify interim dividends:

To consider and (if thought fit) pass the following resolution: Resolution No. 2

"That the interim dividends paid of 12.5 cents on March 30 and July 6, 20 cents on September 28, 2000 and 20 cents plus an extra dividend of 17 cents on January 8, 2001 be and are hereby ratified."

3. To elect Directors and fix their remuneration, The Directors retiring from office by rotation pursuant to Article 90 of the Company's Articles of Association are Mr. Peter Godsoe, Dr. Herbert Thompson and Dr. Jean Dixon, who being eligible, offer themselves for re-election.

To consider and (if thought fit) pass the following resolutions:

Resolution No. 3

- a) "That retiring Director Peter Godsoe be and is hereby re-elected a Director of the Company."
 - b) "That retiring Director Dr. Herbert Thompson be and is hereby re-elected a Director of the Company."
 - c) "That retiring Director Dr. Jean Dixon be and is hereby re-elected a Director of the Company."
4. To appoint Auditors and authorise the Directors to fix the remuneration of the Auditors.
To consider and (if thought fit) pass the following resolution:

Resolution No. 4

"That PricewaterhouseCoopers, Chartered Accountants, having agreed to continue in office as Auditors, be and are hereby appointed Auditors of the Company to hold office until the next Annual General Meeting at a remuneration to be fixed by the Directors of the Company."

5. Any other business for which due notice has been given.

BY ORDER OF THE BOARD

Karen Chin Quee Akin (Mrs.) Secretary
November 16, 2000

REGISTERED OFFICE, Scotiabank Centre, Duke & Port Royal Streets, Kingston
