

MONTEGO BAY ICE COMPANY LIMITED 2000

Summarised results for the first quarter ended March 31, 2000 as follows:

| | Year 2000 | Year 1999 |
|------------------------|------------------|------------------|
| GROSS SALES | 7090203.46 | 10842812.76 |
| OPERATING EXPENSES | 6894436.80 | 9930381.67 |
| NET INCOME | 195767.66 | 912431.09 |
| PROVISION FOR TAX | NIL | NIL |
| E.P.S (6161510 stocks) | 0.0317727 | 0.1148086 |
| EXTRAORDINARY ITEM | NONE | NONE |
