

## Carreras Group Ltd. 2000

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### Five Year Financial Review

(all figures expressed in thousands of dollars except where otherwise noted)

FINANCIAL YEAR	1999/00	1998/99	1997/98	1996/97	1995/96
PROFIT & LOSS ACCOUNT					
Turnover	<u>4,435,535</u>	<u>4,603,040</u>	<u>4,128,277</u>	<u>3,568,115</u>	<u>3,300,857</u>
Special consumption taxes	<u>1,276,204</u>	<u>1,205,515</u>	<u>1,111,497</u>	<u>968,369</u>	<u>898,002</u>
Trading profit	<u>1,996,873</u>	<u>1,820,753</u>	<u>1,588,116</u>	<u>1,100,919</u>	<u>1,306,938</u>
Investment & interest income	1,794,016	1,562,502	1,132,894	1,132,316	618,598
Operating profit	3,790,889	3,383,255	2,721,010	2,233,235	1,925,536
Exceptional items	<u>( 49,913)</u>	<u>( 9,706)</u>	<u>( 75,250)</u>	<u>( 50,033)</u>	<u>( 57,730)</u>
Profit before taxation & extraordinary item	3,740,976	3,373,549	2,645,760	2,183,202	1,867,806
Profit after taxation & extraordinary item	2,852,480	2,421,085	1,885,290	1,602,325	1,386,443
Extraordinary item	705,508	-	-	-	-
Profit attributable to stockholders	3,554,840	2,418,194	1,804,532	1,542,936	1,332,687
BALANCE SHEET					
Fixed assets	<u>1,961,011</u>	<u>2,181,195</u>	<u>2,060,626</u>	<u>1,761,809</u>	<u>1,816,504</u>
Share capital	121,360	60,680	60,680	60,680	60,680

Reserves	<u>9,783,196</u>	<u>9,367,428</u>	<u>7,350,970</u>	<u>5,736,810</u>	<u>4,567,228</u>
Stockholders' equity	<u>9,904,556</u>	<u>9,428,108</u>	<u>7,411,650</u>	<u>5,797,490</u>	<u>4,627,908</u>

OTHER DATA

Bonus stock issue	1:1	-	-	-	1:1
Share Capital					
- stock units in issue ('000)	485,440	242,720	242,720	242,720	242,720
Earnings per stock unit					
(BEFORE EXTRAORDINARY ITEM)	587.0¢	498.1¢	371.7¢	317.8¢	271.5¢
Earnings per stock unit					
(AFTER EXTRAORDINARY ITEM)	732.3¢	498.1¢	371.7¢	317.8¢	274.5¢
Distribution - per stock unit	585¢	185¢	150¢	150¢	135¢
- cost	2,839,824	691,752	364,080	364,080	327,672
Depreciation charged	22,388	44,772	41,107	40,571	48,203
Exchange gain/(loss)	235,458	68,559	48,208	(144,272)	186,434
Trading profit margin	45.0%	39.6%	38.5%	30.9%	39.6%
Operating profit margin	85.5%	73.5%	65.9%	65.9%	58.3%
Stockholders' return on equity	35.9%	25.6%	24.3%	26.6%	28.8%
Weighted average exchange rates					
US\$ 1 to J\$	42.1373	38.2786	36.5131	35.0736	40.0169
UK£ 1 to J\$	66.6507	59.6385	60.1952	55.5923	58.2433

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