Montego Freeport Limited & Subsidiaries

UNAUDITED CONSOLIDATED PROFIT AND LOSS ACCOUNTNINE (9) AND THREE (3) MONTHS ENDED DECEMBER 31 2000.

	3rd Quarter Ended December 31, 2000	9 Months Ended December 31, 2000	3rd Quarter Ended December 31, 1999	9 Months Ended December 31, 1999
GROSS REVENUE	\$4,335,305	\$14,139,554	\$5,330,462	\$16,168,156
DIRECT AND ADMIN. EXP.	(\$4,813,694)	(\$13,590,728)	(\$4,288,332)	(\$11,765,211)
PROFIT/(LOSS) BEFORE TAXATION	(\$478,389)	\$ 548,826	\$1,042,130	\$4,402,945
PROFIT/(LOSS) PER STOCK UNIT	CENTS	CENTS	CENTS	CENTS
	\$0.08	\$0.09	\$0.18	\$0.78

NOTES.

- 1. The accounts are unaudited
- 2. Loss per stock unit is based on the loss for the period before taxation and the number of stock units in issue during the period. The prior period's earnings per stock unit have been restated to give effect to a subsequent bonus issue of shares.