

Bank of Nova Scotia Jamaica Limited 1998

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the THIRTY-SECOND ANNUAL GENERAL MEETING OF THE BANK OF NOVA SCOTIA JAMAICA LIMITED will be held on Friday the 12th February 1999 at 10:00 a.m. at Le Meridien Jamaica Pegasus, 81 Knutsford Boulevard, Kingston 5, Jamaica for the following purposes, namely:

RESOLUTION 1

1. To consider the Company's Accounts and the Reports of the Directors and the Auditors for the year ended October 31, 1998.

RESOLUTION 2

2. To approve and ratify interim dividends.

RESOLUTION 3

3. To elect Directors and fix their remuneration. The Directors retiring from office by rotation pursuant to the Articles of Association of the Company are Messrs. Bruce Birmingham, Orville Cox and Peter Godsoe who being eligible offer themselves for re-election.

In accordance with Article 93 of the Company's Articles of Association, Dr. Jean Dixon, Dr. Kenneth Hall, Dr. Herbert Thompson and Mr. Norman Matthew, having been appointed to the Board since the last

Annual General Meeting, shall cease to hold office and being eligible offer themselves for election.

RESOLUTION 4

4. To appoint Auditors and authorise the Directors to fix the remuneration of the Auditors.
5. Any other business for which due notice has been given.

BY ORDER OF THE BOARD

Karen Chin Quee Akin (Mrs.)
Secretary
November 19, 1998

REGISTERED OFFICE
Scotiabank Centre
Duke & Port Royal Streets
KINGSTON
