CIBC Jamaica Limited 1998

GROUP INCOME STATEMENT (UNAUDITED)

FOR THE NINE MONTH PERIOD ENDED JULY 31ST 1998

	9 MONTHS TO JUL 31 1998 \$'000	9 MONTHS TO JUL 31 1997 \$'000
REVENUE	1,467,559	1,441,846
PROFIT BEFORE TAXATION	140,737	184,114
CORPORATE TAXES	25,185	56,716
PROFIT AFTER TAXATION	115,552	127,398
EARNINGS PER STOCK UNIT/SHARE BASED ON 193,333,332 UNITS	59.8 C	65.9 C

BALANCE SHEET HIGHLIGHTS

	AS AT JUL 31 1998 \$'000	AS AT JUL 31 1997 \$'000
LOANS AND INVESTMENTS LESS PROVISION FOR LOSSES	6,756,623	6,305,251
OTHER ASSETS	1,675,136	1,308,288
TOTAL ASSETS	12,035,327	11,171,849
TOTAL DEPOSITS	8,755,246	8,375,995
STOCKHOLDERS' EQUITY	946,264	858,332
A.W. WEBB, MANAGING DIRECTOR		
A.RATTRAY, CORPORATE SECRETARY		