

CIBC Jamaica Limited 1998

GROUP INCOME STATEMENT (UNAUDITED)

FOR THE HALF YEAR ENDED APRIL 30TH, 1998

	6 MONTHS TO 30-Apr 1998 \$'000	6 MONTHS TO 30-Apr 1997 \$'000
REVENUE	946,863	989,564
PROFIT BEFORE TAXATION	89,861	154,102
CORPORATE TAXES	15,975	49,125
PROFIT AFTER TAXATION & LEVY	73,886	104,977
EARNINGS PER STOCK UNIT/SHARE BASED ON 193,333,332 UNITS	38.2 C	54.3 C

BALANCE SHEET HIGHLIGHTS

	AS AT APR 30 1998 \$'000	AS AT APR 30 1997 \$'000
LOANS AND INVESTMENTS LESS PROVISION FOR LOSSES	6,513,355	6,228,219
OTHER ASSETS	1,274,915	1,040,007
TOTAL ASSETS	10,875,478	10,392,907
TOTAL DEPOSITS	8,530,231	8,507,499

STOCKHOLDERS' EQUITY	904,598	835,911
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E.C.GEORGE Q.C., CHAIRMAN

A.W. WEBB, MANAGING DIRECTOR
