

DEHRING, BUNTING & GOLDING LIMITED 1998

GROUP RESULTS FOR THE TWELVE-MONTH PERIOD ENDED DECEMBER 31, 1998

Summary of Balance Sheet	As at 31-Dec-98 \$000's	As at 31-Dec-97 \$000's
Total Assets	3,555,851	1,755,879
Stock Holders Equity	197,545	171,448

Summary of Profit and Loss Fourth Quarter (Oct. - Dec.)	Three Months ended 31-Dec-98 \$000's	Three Months ended 31-Dec-97 \$000's
Gross Operating Revenue	310,360	231,637
Profit After Tax	5,123	4,970
Earnings Per Share	\$0.046	\$0.044

Summary of Profit and Loss Year to Date (Jan.- Dec.)	Twelve Months ended 31-Dec-98 \$000's	Twelve Months ended 31-Dec-97 \$000's
Gross Operating Revenue	1,320,875	709,858
Profit After Tax	25,395	22,487
Earnings Per Share	\$0.226	\$0.200

NOTES:

1. Total Assets include assets held on behalf of clients in which DB&G has an interest. This figure does not include Bank of Jamaica Repurchase Agreements which are brokered by the Company in its capacity as an Approved Primary Dealer. Figure for 1997 has been restated accordingly for comparative purposes.
2. 1997 figures have been restated to reflect audited results.
3. Gross Operating Revenue for the fourth quarter of 1998 increased by 34% when compared with the same period of the previous year.
4. Profit after Tax for the twelve months of 1998 increased to \$25.4 million, a 13% increase over profits earned in 1997.

Peter Bunting - Director

Mark Golding - Director