

CARRERAS GROUP LIMITED & ITS SUBSIDIARIES

UNAUDITED CONSOLIDATED RESULTS FOR THE NINE MONTHS ENDING DECEMBER 31, 1997

	Notes	Nine Months 31.12.97 \$000	Nine Months 31.12.96 \$000
Turnover	1	3,096,283	2,708,274
Profit before taxation and before exceptional items		1,721,497	1,429,409
Exceptional items	2	(73,307)	(54,278)
Profit before taxation		1,648,190	1,375,131
Taxation		(615,692)	(427,352)
Profit after Taxation		1,032,498	947,779
Minority interests		(59,510)	(46,747)
Profit attributable to stockholders		972,988	901,032
Earnings per stock unit (based on (242,720,000 stock units in issue)		400.9¢	371.2¢

Notes:

1. Turnover represents the invoiced value of products and services sold by the Group and is stated inclusive of special consumption taxes of \$834.125 million (1996: \$734.294 million) and excludes intra-group sales revenues.

2. Exceptional items	1997 \$000's	1996 \$000's
Redundancy and rationalisation costs.	(73,307)	(54,278)

ON BEHALF OF THE BOARD

David Lord
Director

Marlene Sutherland
Director