

# CARRERAS GROUP LIMITED & ITS SUBSIDIARIES

## UNAUDITED CONSOLIDATED RESULTS FOR QUARTER ENDING JUNE 30, 1997

	Notes	Quarter 30.06.97 \$000	Quarter 30.06.96 \$000
Turnover	1	1,013,203 =====	914,468 =====
Profit before taxation and before exceptional items		466,854	365,593
Exceptional items	2	(18,421) -----	- -----
Profit before taxation		448,433	365,593
Taxation		(193,159) -----	(135,645) -----
Profit after Taxation		255,274	229,948
Minority interests		(10,883) -----	(9,710) -----

Profit attributable to stockholders	244,391 =====	220,238 =====
Earnings per stock unit (based on (242,720,000 stock units in issue)	100.7c =====	90.7c =====

**Notes:**

1. Turnover represents the invoiced value of products and services sold by the Group and is stated inclusive of special consumption taxes of \$270.359 million (1996: \$244.136 million) and excludes intra-group sales revenues.
2. Exceptional items represents redundancy and rationalisation costs.
3. The Directors have resolved to recommend to the stockholders for approval at the Annual General Meeting to be held on Monday September 15, 1997 THAT a Final Dividend of 65 cents per stock unit (less income tax) be declared payable on October 16, 1997 to stockholders of record on September 30, 1997.

-----  
John D. Hall  
Director

-----  
Marlene Sutherland  
Director