



**Course Facilitator:**  
**Mrs. Andrea Kinach,**  
Attorney-at-Law

Mrs. Andrea Kinach is an Attorney-at-Law at Patterson Mair Hamilton who is also a technical advisor to the JSE on new product offering. Ms. Kinach specializes in Banking Law, Corporate Finance, Mergers & Acquisitions, Financial Services & Securities, Capital Markets, Insurance, and Commercial/Business Restructuring. She holds a Bachelor's degree (BA) in Economics and a Bachelor of Law degree (LL.B).



**Robin Levy, MBA, CFA**

Robin Levy is the Deputy General Manager of the Jamaica Stock Exchange. Mr. Levy is also the General Manager of the JCSD and JCSD Trustee Service with responsibility for overseeing and expanding the services provided by it to the capital markets. He holds a Bachelor's degree in Accounting (B.Sc.), and a Master of Business Administration degree (M.B.A. – Finance) and is also a Certified Fraud Examiner.

**Special Presentations by  
The Financial Services Commission of  
Jamaica**



**SERIOUS ABOUT WEALTH**



For further information on the workshop, please contact:

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**The Jamaica Stock Exchange e-Campus  
Presents:**

## **Creating Wealth through the Jamaica Depository Receipt**

**Tuesday March 22, 2016**

at

The Courtleigh Hotel and Suites  
85 Knutsford Boulevard, Kingston 5

**9:00 a.m. – 1:00 p.m.**

**“Providing an Easy Path to Owning  
Foreign Securities”**



**“Enabling Continuing Professional Education for  
the Financial Services Industry”**

## Creating Wealth Through The Jamaica Depository Receipt (JDR)

The Jamaica Stock Exchange which has been cited by Bloomberg as the number one Stock Exchange in the world for 2015 has exciting times ahead. The Stock Exchange will be listing the first set of JDRs in the Nation's history. A JDR or a Jamaica Depository Receipt is a financial instrument which provides evidence of interest of a holder of these receipts in a foreign security. These instruments when listed by the JSE will be traded on the Exchange.

### Come and explore the benefits that await you in the depository receipts market, which are:

- (1) Access to growth stocks - JDR provides access to growth stocks of developed markets.
- (2) Greater Investments Options -The JDRs will provide an excellent avenue for persons to buy and sell shares in foreign securities.
- (3) Access to a foreign stocks which will become more affordable to the local market.

*The Financial Services Commission & The Jamaica Stock Exchange will regulate the JDR market as they currently do for any other product listed on the JSE.*

### Programme Structure

This workshop will be delivered by industry experts and will provide practical illustrations with interactive sessions involving questions & answers to reinforce the value proposition of the product presented.

The facilitators will provide material for participants to follow and have at their disposal, to enhance the teaching and learning experience.

### WHO SHOULD ATTEND

- \*Brokers
- \*Bankers
- \*Portfolio Managers
- \*Investment Managers
- \*Academicsians
- \*Investors
- \* Business Development Managers
- \*Financial Analysts
- \*Credit Officers
- \*Entrepreneurs
- \*Attorneys-at-Law
- \*Pension Managers
- \*Corporate Secretary

### COURSE OUTLINE

1. Fundamentals of – What is a Depository Receipt; with Illustrations
2. How to be a participant in the Depository Receipt Market – Participating Brokers
3. The similarities of trading a Jamaican Stock and a foreign stock on JSE's Trading Platform
4. The convenience & potential earning benefits of depository receipts and its relationship to movements in exchange rate market (practical)
5. The Rules & Regulations Governing the Depository Receipts Market

### COURSE OUTCOME

- Understand the approach to investing in Depository Receipts
- Be able to successfully participate in the Jamaica Depository Receipts Market

### SUBMIT COMPLETED APPLICATION FORM TO:

**Charlene Steer**  
Marketing Officer  
Jamaica Stock Exchange  
40 Harbour Street

Tel: 876-967-3271  
Fax: 876-924-9090  
E-mail: [charlene.steer@jamstockex.com](mailto:charlene.steer@jamstockex.com)

### PARTICIPANT'S DETAILS:

NAME: (Mr./Mrs./Ms./Dr.) \_\_\_\_\_

BUSINESS ADDRESS: \_\_\_\_\_

PHONE (HOME/MOBILE/ WORK): \_\_\_\_\_

E-MAIL: \_\_\_\_\_

ORGANIZATION: \_\_\_\_\_

OCCUPATION: \_\_\_\_\_

YEARS OF EXPERIENCE: \_\_\_\_\_

SELF SPONSORSHIP  Signature: \_\_\_\_\_

COMPANY SPONSORSHIP

### Authorized Personnel Details

Name: \_\_\_\_\_

Position: \_\_\_\_\_

Company: \_\_\_\_\_

Signature: \_\_\_\_\_

### Cost: \$6,990 including GCT

Cost includes Course Materials and Hospitality

Once the JSE receives your completed registration form, this constitutes your agreement to pay the full seminar cost whether you attend the seminar or not. No refunds will be granted for non-attendance, however you reserve the right to send a representative.

### FOR OFFICE USE ONLY

Payment Received:

Cash

Cheque #