

**CIBONEY GROUP LIMITED  
UNAUDITED CONSOLIDATED STATEMENT OF FINANCIAL POSITION  
AS AT AUGUST 31, 2015**

	Unaudited Aug-15 \$'000	Audited May-15 \$000	Unaudited Aug-14 \$'000
<b>CURRENT ASSETS</b>			
Cash & Deposits	346	276	128
Resale Agreements	14,538	16,054	20,615
Income Tax recoverable	5,293	5,284	5,226
Land for resale	44,000	44,000	44,000
	<u>64,177</u>	<u>65,614</u>	<u>69,969</u>
<b>CURRENT LIABILITIES</b>			
Accounts payable	708	1,123	1,480
Interest payable	99,448	99,448	99,448
	<u>100,156</u>	<u>100,571</u>	<u>100,928</u>
<b>NET CURRENT LIABILITIES</b>	<u>(35,979)</u>	<u>(34,957)</u>	<u>(30,959)</u>
 <b>Financed by:</b>			
Share capital	329,436	329,436	329,436
Reserves	46,213	46,213	46,213
Accumulated deficit	(411,628)	(410,606)	(406,608)
	<u>(35,979)</u>	<u>(34,957)</u>	<u>(30,959)</u>

**UNAUDITED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME  
QUARTER ENDING AUGUST 31, 2015**

	Quarter ended Aug-15 \$'000	Quarter ended Aug-14 \$'000
Financial income	<u>36</u>	<u>133</u>
Exchange (losses) gains	187	276
Other Expenses	(1,245)	(1,455)
Group Operating Expenses	(1,058)	(1,179)
Net profit/(loss)	<u>(1,022)</u>	<u>(1,046)</u>
(Loss)/profit per stock unit	<u>(0.19) ¢</u>	<u>(0.19) ¢</u>

Director

Director

Date

**Basis of Presentation**

These consolidated financial statements have been prepared in accordance the accounting policies set out in Note 2 of the audited financial statements for the year ended May 31, 2015. The Group has adopted Revised IAS 1 which became effective for accounting periods commencing January 1, 2009.

**CIBONEY GROUP LIMITED**  
**UNAUDITED CONSOLIDATED STATEMENT OF CHANGES IN STOCKHOLDERS NET DEFICIT**  
**QUARTER ENDED AUGUST 31, 2015**

	Share Capital \$'000	Capital Reserve \$'000	Accumulated Deficit \$'000	Total \$'000	31.8.14 \$'000
Balances at 31/5/15	329,436	46,213	(410,606)	(34,957)	(29,913)
Profit/(loss) for quarter			(1,022)	(1,022)	(1,046)
	<u>329,436</u>	<u>46,213</u>	<u>(411,628)</u>	<u>(35,979)</u>	<u>(30,959)</u>

**UNAUDITED CONSOLIDATED STATEMENT OF CASH FLOW**  
**QUARTER ENDED AUGUST 31, 2015**

	Quarter ended 31.08.15 \$'000	Quarter ended 31.08.14 \$'000
Cash flows from operating activities		
Net profit/(loss)	(1,022)	(1,046)
Items not involving cash	(187)	(276)
	<u>(1,209)</u>	<u>(1,322)</u>
Changes in non-cash working Capital components	1,092	696
Net cash provided by Operating activities	<u>(117)</u>	<u>(626)</u>
Cash used by foreign exchange effect	187	276
Net increase/(decrease) in short term deposits	70	(350)
Cash & Short term deposits at beginning of period	276	478
Cash & Short term deposits at end of quarter	<u>346</u>	<u>128</u>

**TOP TEN (10) STOCKHOLDERS AS AT AUGUST 31, 2015**

TRUMPTON	223,406,286
CROWN EAGELE LIFE INSURANCE COMPANY	137,454,760
MARSTON GORDON	36,613,379
EAGLE MERCHANT BANK OF JAMAICA LTD.	16,529,376
EAGLE MERCHANT BANK OF JAMAICA LTD. EQUITY A/C	15,500,000
LARRY CHIN	6,277,288
EDWIN MCKIE	4,365,250
BRIDGETON MANAGEMENT SERVICES	2,603,471
CHARLES GLADSTONE WHITE	2,225,333
PAUL LAI	2,131,000
<b>TOTAL</b>	<b>447,106,143</b>

---

**INTEREST OF DIRECTORS AND SENIOR MANAGEMENT**

The interest of the Directors and Senior Management holding office as at August 31, 2015 in the ordinary stock units of the Company were as follows:

GEOFFREY MESSADO	22,000
ROBERTS STEPHENS	20,000
MICHAEL CAMPBELL	Nil
ERROL CAMPBELL	Nil
<b>TOTAL</b>	<b>42,000</b>